

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.24	(0.06)	(24.20)
GBP/KES	193.80	0.34	(30.53)
EUR/KES	167.46	0.45	(27.57)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.27	0.37	(27.61)
NSE-20	1,494.45	(0.08)	(10.84)
NSE-25	2,397.13	0.81	(23.50)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9,407.68	9.37	11,684.75	
Market Turnover (USD MN)	1.76	1.93	676.94	
Foreign Buys (%)	12.24	81.86	29.24	
Foreign Sales (%)	91.68	87.46	45.79	
Foreign Participation (%)	51.96	84.66	37.61	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	9.34	9.88	934
Sanlaam	7.47	9.87	8,218
Liberty	3.91	9.78	1,954

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kengen	2.14	(6.86)	493,400
Umeme	14.29	(4.40)	1,200
Fahari I-Reit	5.83	(3.76)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.12	1.11	1.05	38.00	4.10
Stanbic	0.33	-	0.33	102.01	0.01
KCB	0.13	0.10	0.13	19.02	0.91
Safaricom	0.11	0.09	0.09	14.07	0.14
StanChart	0.03	0.02	0.00	158.46	0.45

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.91	(0.03)	(17.27)
KES/RWF	8.10	(67.48)	(6.36)
KES/TSH	16.35	(0.06)	(13.59)
USD/USH	3,817.51	(0.03)	(2.72)
USD/RWF	1,241.63	67.47	(16.26)
USD/TSH	2,505.00	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	901.50	(0.81)	(25.65)
USE LCI**	279.32	(0.08)	2.44
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,736.66	(0.11)	(7.03)
DSE TSI**	4,298.10	0.02	11.24

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	36.49	295.00	-
BLR	-	21.53	174.00	-
IMR	-	5.44	44.00	-
CMR	-	16.33	132.00	-
MTNR	-	21.03	170.00	-

USE **				
AIRTEL UG	-	4.01	100.00	-
BOBU	963.36	0.60	15.00	-
CQCIL	-	2.11	52.50	-
DFCU	-	9.03	225.00	-
MTN	244,571.70	6.86	170.91	(0.23)
NIC	-	0.24	6.10	-
NVL	-	6.14	153.00	-
SBU	-	1.32	33.00	-
UCL	59,044.58	0.55	13.62	-
UMEM	1,605.61	16.06	400.00	-

DSE **				
TPCC	13,396,625.76	267.93	4,380.00	-
CRDB	730,926.94	27.83	455.00	-
TCCL	548,637.70	123.57	2,000.00	1.00
NICO	54,274.69	27.83	445.00	2.25
DSE	24,007.49	113.78	1,860.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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