

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04<sup>TH</sup> DECEMBER 2023



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d   |
|---------|--------|--------|---------|
| USD/KES | 153.24 | (0.00) | (24.21) |
| GBP/KES | 193.87 | (0.04) | (30.58) |
| EUR/KES | 167.04 | 0.25   | (27.25) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| NASI           | 93.62    | 1.46  | (26.56) |
| NSE-20         | 1,498.58 | 0.28  | (10.59) |
| NSE-25         | 2,416.53 | 0.81  | (22.88) |

| Market Activity           | Close | 1-day    | y-t-d  | Cumm. |
|---------------------------|-------|----------|--------|-------|
| Market Cap (USD BN)       | 9.54  | 9,407.31 | 11.86  |       |
| Market Turnover (USD MN)  | 0.57  | 1.76     | 677.65 |       |
| Foreign Buys (%)          | 75.25 | 12.24    | 29.29  |       |
| Foreign Sales (%)         | 82.77 | 91.68    | 45.83  |       |
| Foreign Participation (%) | 79.01 | 51.96    | 37.65  |       |

| Top Gainers | VWAP   | 1-day  | Volumes  |
|-------------|--------|--------|----------|
|             | (KES)  | ch (%) | (shares) |
| Eaagads     | 13.95  | 9.84   | 100      |
| Stanbic     | 109.00 | 6.86   | 1,800    |
| E.A. Cables | 0.95   | 5.56   | 300      |

| Top Losers     | VWAP  | 1-day  | Volumes  |
|----------------|-------|--------|----------|
|                | (KES) | ch (%) | (shares) |
| Standard Group | 7.92  | (8.97) | 1,300    |
| Eveready       | 1.20  | (8.40) | 200      |
| Kenya Re       | 1.73  | (4.95) | 61,900   |

| Top Traders | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------|----------|---------|---------|--------|--------|
|             | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Equity      | 0.26     | 0.25    | 0.25    | 38.00  | -      |
| Safaricom   | 0.19     | 0.18    | 0.16    | 14.50  | 3.20   |
| Centum      | 0.04     | 0.00    | 0.04    | 8.30   | (2.35) |
| KCB         | 0.01     | 0.00    | 0.01    | 19.10  | 0.53   |
| EABL        | 0.01     | -       | 0.00    | 112.00 | (1.54) |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d   |
|---------|----------|--------|---------|
| KES/USH | 24.80    | (0.46) | (17.65) |
| KES/RWF | 8.11     | 0.11   | (6.26)  |
| KES/TSH | 16.41    | 0.40   | (13.25) |
| USD/USH | 3,800.00 | 0.46   | (2.25)  |
| USD/RWF | 1,243.00 | (0.11) | (16.39) |
| USD/TSH | 2,515.01 | (0.40) | (7.71)  |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d   |
|----------------|----------|--------|---------|
| USE ALSI**     | 896.81   | (0.52) | (26.04) |
| USE LCI**      | 276.01   | (1.19) | 1.22    |
| RSE RSI        | 113.30   | -      | 3.66    |
| RSE RASI       | 143.78   | -      | 0.80    |
| DSE DSEI**     | 1,737.92 | 0.07   | (6.96)  |
| DSE TSI**      | 4,291.30 | (0.16) | 11.07   |

| RSE  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|------|-------------------|------------|-------------|--------------|
| BOK  | -                 | 36.37      | 295.00      | -            |
| BLR  | -                 | 21.45      | 174.00      | -            |
| IMR  | 3,797.13          | 5.42       | 44.00       | -            |
| CMR  | -                 | 16.27      | 132.00      | -            |
| MTNR | -                 | 20.96      | 170.00      | -            |

| USE **    |            |       |        |        |
|-----------|------------|-------|--------|--------|
| AIRTEL UG | 188,152.03 | 3.91  | 97.00  | (3.00) |
| BOBU      | -          | 0.60  | 15.00  | -      |
| CQCIL     | -          | 2.12  | 52.50  | -      |
| DFCU      | -          | 9.07  | 225.00 | -      |
| MTN       | 176,359.66 | 6.86  | 170.14 | (0.45) |
| NIC       | 19,433.41  | 0.25  | 6.10   | -      |
| NVL       | -          | 6.17  | 153.00 | -      |
| SBU       | -          | 1.33  | 33.00  | -      |
| UCL       | 2,068.47   | 0.55  | 13.62  | -      |
| UMEM      | 962,919.65 | 16.13 | 400.00 | -      |

| DSE ** |               |        |          |        |
|--------|---------------|--------|----------|--------|
| CRDB   | 11,379,421.89 | 27.72  | 455.00   | -      |
| TPCC   | 2,898,344.51  | 260.78 | 4,380.00 | (2.28) |
| NMB    | 2,155,391.45  | 274.19 | 4,500.00 | -      |
| DSE    | 1,134,443.49  | 113.33 | 1,860.00 | -      |
| TICL   | 219,213.26    | 12.49  | 205.00   | -      |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

[research@dyerandblair.com](mailto:research@dyerandblair.com)