

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.29	(0.03)	(24.25)
GBP/KES	193.59	0.14	(30.39)
EUR/KES	166.16	0.53	(26.58)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	98.83	5.57	(22.47)
NSE-20	1,505.45	0.46	(10.18)
NSE-25	924.78	(61.73)	(70.49)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.56	9.54	11.88	
Market Turnover (USD MN)	5.91	0.57	677.65	
Foreign Buys (%)	1.45	75.25	29.29	
Foreign Sales (%)	90.94	82.77	45.83	
Foreign Participation (%)	46.20	79.01	37.65	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.20	5.26	101,100
Absa	11.40	2.70	156,100
Trans-Century	0.53	1.92	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	3.83	(8.81)	15,600
TPS Eastern Africa	12.25	(8.58)	12,000
NBV	2.25	(7.79)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.39	0.07	5.33	14.60	(1.35)
Nation Media	0.00	-	-	20.00	-
Co-operative	0.00	0.00	0.00	11.05	(2.21)
NCBA	0.00	-	-	38.70	(1.90)
EQUITY	0.00	-	0.03	37.40	(0.66)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.69	(0.43)	(18.00)
KES/RWF	8.12	0.13	(6.13)
KES/TSH	16.31	(0.63)	(13.79)
USD/USH	3,785.01	0.39	(1.84)
USD/RWF	1,245.01	(0.16)	(16.58)
USD/TSH	2,500.01	0.60	(7.07)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	894.49	(0.26)	(26.23)
USE LCI**	26.23	(90.50)	(90.38)
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,731.61	(0.36)	(7.30)
DSE TSI**	4,288.62	(0.06)	11.00

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	36.32	295.00	-
BLR	152,105.39	21.42	174.00	-
IMR	-	5.42	44.00	-
CMR	-	16.25	132.00	-
MTNR	-	20.93	170.00	-

USE **				
AIRTEL UG	20,329.38	3.93	97.00	-
BOBU	44,246.54	0.61	15.00	-
CQCIL	2,126.19	2.13	52.50	-
DFCU	-	9.11	225.00	-
MTN	165,715.63	6.89	170.14	-
NIC	-	0.25	6.10	-
NVL	-	6.20	153.00	-
SBU	368,537.87	1.30	32.11	(2.70)
UCL	-	0.55	13.62	-
UMEM	1,619.95	16.20	400.00	-

DSE **				
NMB	28,702,082.26	275.92	4,500.00	-
TCCL	9,048,635.13	127.54	2,140.00	(2.80)
CRDB	6,402,674.56	27.90	455.00	-
TICL	146,481.74	12.26	190.00	5.26
NICO	143,648.68	27.90	455.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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