

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.32	(0.02)	(24.28)
GBP/KES	193.20	0.20	(30.13)
EUR/KES	165.41	0.45	(26.02)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.93	(4.96)	(26.31)
NSE-20	1,508.23	0.18	(10.02)
NSE-25	2,419.68	161.65	(22.78)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.57	9.56	11.89	
Market Turnover (USD MN)	0.75	5.91	685.93	
Foreign Buys (%)	35.65	1.45	29.00	
Foreign Sales (%)	57.81	90.94	46.33	
Foreign Participation (%)	46.73	46.20	37.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.47	9.78	300
TPS Eastern Africa	13.00	6.12	26,400
Scangroup	2.15	4.88	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	15.30	(9.73)	100
Olympia Capital	2.80	(9.68)	1,200
Kakuzi	385.00	(5.17)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic	0.27	0.00	0.14	105.00	0.72
EABL	0.19	0.18	0.16	112.00	(0.22)
Safaricom	0.12	0.08	0.09	14.55	(0.34)
Bamburi	0.03	-	0.00	40.20	0.50
KCB	0.02	-	0.02	19.30	0.26

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.62	(0.29)	(18.23)
KES/RWF	8.14	0.17	(5.97)
KES/TSH	16.34	0.18	(13.64)
USD/USH	3,775.01	0.26	(1.57)
USD/RWF	1,247.46	(0.20)	(16.81)
USD/TSH	2,505.00	(0.20)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	892.00	(0.28)	(26.44)
USE LCI**	274.69	947.24	0.74
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,731.13	(0.03)	(7.33)
DSE TSI**	4,287.11	(0.04)	10.96

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	3,625.82	36.26	295.00	-
BLR	-	21.39	174.00	-
IMR	-	5.41	44.00	-
CMR	-	16.22	132.00	-
MTNR	-	20.89	170.00	-

USE **				
AIRTEL UG	122,130.52	3.94	97.00	-
BOBU	3,367,585.05	0.61	15.00	-
CQCIL	2,558.77	2.13	52.50	-
DFCU	-	9.14	225.00	-
MTN	707,723.43	6.90	170.00	(0.08)
NIC	-	0.25	6.10	-
NVL	-	6.21	153.00	-
SBU	1,702,077.88	1.30	32.00	(3.03)
UCL	-	0.55	13.62	-
UMEM	115,347.75	16.25	400.00	-

DSE **				
CRDB	9,152,746.36	27.85	455.00	-
TPCC	2,638,985.19	258.29	4,220.00	-
TCCL	2,574,285.71	124.86	2,080.00	(1.92)
SWIS	874,263.68	80.79	1,340.00	(1.49)
NICO	341,180.38	27.85	455.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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