

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.34	(0.01)	(24.29)
GBP/KES	192.76	0.23	(29.83)
EUR/KES	165.28	0.08	(25.91)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.94	0.01	(26.30)
NSE-20	1,513.19	0.33	(9.72)
NSE-25	2,422.44	0.11	(22.70)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.57	9.57	11.90	
Market Turnover (USD MN)	0.69	0.75	686.78	
Foreign Buys (%)	55.71	35.65	29.03	
Foreign Sales (%)	68.34	57.81	46.35	
Foreign Participation (%)	62.02	46.73	37.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C	84.50	9.74	100
E.A. Cables	0.96	9.09	9,300
NSE	6.08	4.83	2,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.27	(6.90)	60,900
Uchumi	0.18	(5.26)	34,800
Liberty	3.60	(5.26)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.28	0.18	0.19	14.55	-
KCB	0.22	0.20	0.21	19.30	-
Equity	0.07	0.00	0.05	37.90	0.40
I&M	0.02	-	-	17.50	0.29
Bamburi	0.02	-	-	41.35	2.86

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.60	(0.09)	(18.31)
KES/RWF	8.13	(0.02)	(5.99)
KES/TSH	16.34	(0.01)	(13.65)
USD/USH	3,772.00	0.08	(1.49)
USD/RWF	1,247.31	0.01	(16.80)
USD/TSH	2,505.01	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	889.66	(0.26)	(26.63)
USE LCI**	274.69	-	0.74
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,733.32	0.13	(7.21)
DSE TSI**	4,287.48	0.01	10.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	97,917.49	36.27	295.00	-
BLR	1,234,239.77	21.39	174.00	-
IMR	-	5.41	44.00	-
CMR	-	16.23	132.00	-
MTNR	-	20.90	170.00	-

USE **				
AIRTEL UG	71,766.56	3.94	97.00	-
BOBU	-	0.61	15.00	-
CQCIL	-	2.13	52.50	-
DFCU	-	9.15	225.00	-
MTN	691.08	6.91	170.00	-
NIC	-	0.25	6.10	-
NVL	-	6.22	153.00	-
SBU	-	1.30	32.00	-
UCL	28,071.40	0.55	13.62	-
UMEM	-	16.26	400.00	-

DSE **				
NICO	6,962,935.76	27.85	455.00	-
CRDB	3,442,753.96	27.85	455.00	-
NMB	1,535,120.74	275.46	4,500.00	-
TICL	55,158.39	11.94	190.00	2.63
TPCC	32,289.66	258.32	4,220.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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