

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.34	(0.00)	(24.29)
GBP/KES	192.88	(0.06)	(29.91)
EUR/KES	165.31	(0.02)	(25.94)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.86	(0.09)	(26.37)
NSE-20	1,516.18	0.20	(9.54)
NSE-25	2,418.52	(0.16)	(22.82)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.56	9.57	11.89	
Market Turnover (USD MN)	0.25	0.69	687.09	
Foreign Buys (%)	66.68	55.71	29.05	
Foreign Sales (%)	73.79	68.34	46.36	
Foreign Participation (%)	70.24	62.02	37.80	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BAT	422.50	4.71	800
Home Afrika	0.28	3.70	4,300
FAHARI I-REIT	6.50	2.52	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.84	(6.30)	3,000
Trans-Century	0.50	(5.66)	2,400
Carbacid	14.65	(4.87)	2,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.17	0.15	0.16	14.50	(0.34)
KCB Group	0.02	-	0.00	19.30	-
KenGen	0.01	0.01	0.01	2.03	(0.49)
Equity Group	0.01	-	0.01	37.45	(1.19)
E.A. Breweries	0.01	-	0.00	112.00	0.22

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.61	0.02	(18.29)
KES/RWF	8.21	0.90	(5.15)
KES/TSH	16.38	0.28	(13.41)
USD/USH	3,773.01	(0.03)	(1.52)
USD/RWF	1,258.52	(0.90)	(17.84)
USD/TSH	2,512.00	(0.28)	(7.58)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	891.04	0.16	(26.52)
USE LCI**	276.15	0.53	1.28
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,741.08	0.45	(6.79)
DSE TSI**	4,310.83	0.54	11.57

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL UG	9,859.54	3.94	97.00	-
BOBU	-	0.61	15.00	-
CQCIL	-	2.13	52.50	-
DFCU	6,761,128.25	10.16	249.91	11.07
MTN	373,435.80	6.91	170.00	-
NIC	-	0.25	6.10	-
NVL	-	6.22	153.00	-
SBU	848,190.51	1.32	32.44	1.37
UCL	-	0.53	13.00	-
UMEM	4,713,037.27	16.74	411.81	2.95

RSE				
BOK	71,887.22	35.94	295.00	-
BLR	-	21.20	174.00	-
IMR	-	5.36	44.00	-
CMR	-	16.08	132.00	-
MTNR	-	20.71	170.00	-
UMEM	-	16.26	400.00	-

DSE**				
NMB	9,141,687.73	282.02	4,500.00	2.67
TCCL	4,486,686.44	128.19	2,040.00	2.94
TICL	3,634,798.37	10.99	195.00	(7.69)
CRDB	2,421,400.58	27.77	455.00	-
DSE	203,310.99	111.10	1,860.00	(2.15)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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