

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.35	(0.00)	(24.30)
GBP/KES	192.85	0.02	(29.89)
EUR/KES	165.12	0.11	(25.79)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.30	(0.60)	(26.81)
NSE-20	1,508.04	(0.54)	(10.03)
NSE-25	2,398.97	(0.81)	(23.44)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.51	9.56	11.82	
Market Turnover (USD MN)	1.70	0.25	689.20	
Foreign Buys (%)	4.60	66.68	28.97	
Foreign Sales (%)	57.57	73.79	46.40	
Foreign Participation (%)	31.08	70.24	37.78	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	16.75	9.48	200
FAHARI I-REIT	6.90	6.15	100
E.A. Cables	0.98	3.16	7,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.45	(10.00)	77,700
Eveready	1.04	(6.31)	6,300
Uchumi	0.17	(5.56)	32,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.40	0.03	0.90	14.45	(0.34)
Equity	0.10	0.01	0.02	36.85	(1.60)
KCB	0.08	0.04	0.06	19.25	(0.26)
StanChart	0.04	-	-	163.50	0.15
EABL	0.01	-	-	111.75	(0.22)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.88	1.11	(17.38)
KES/RWF	8.14	(0.84)	(5.94)
KES/TSH	16.34	(0.28)	(13.65)
USD/USH	3,815.00	(1.11)	(2.65)
USD/RWF	1,248.00	0.84	(16.86)
USD/TSH	2,505.00	0.28	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	895.22	0.47	(26.17)
USE LCI**	274.79	(0.49)	0.78
RSE RSI	113.30	-	3.66
RSE RASI	143.78	-	0.80
DSE DSEI**	1,740.95	(0.01)	(6.80)
DSE TSI**	4,310.98	0.00	11.58

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	21,416.34	3.86	96.00	(1.03)
BOBU	5,109.29	0.60	15.00	-
CQCIL	-	2.11	52.50	-
DFCU	-	10.05	249.91	-
MTN	640,457.11	6.83	170.00	-
NIC	-	0.25	6.10	-
NVL	-	6.15	153.00	-
SBU	-	1.30	32.44	-
UCL	-	0.52	13.00	-
UMEM	2,369,946.38	16.08	400.00	(2.87)

RSE				
BOK	-	35.94	295.00	-
BLR	-	21.20	174.00	-
IMR	-	5.36	44.00	-
CMR	-	16.08	132.00	-
MTNR	-	20.71	170.00	-
UMEM	-	16.26	400.00	-

DSE**				
NMB	29,093,937.74	282.82	4,620.00	-
TPCC	10,515,447.95	258.33	4,220.00	-
TICL	4,334,710.29	11.02	180.00	-
CRDB	3,221,056.29	27.85	455.00	-
DCB	180,100.39	7.96	130.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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