

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.37	(0.02)	(24.32)
GBP/KES	192.16	0.35	(29.43)
EUR/KES	165.41	(0.17)	(26.01)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.05	(0.27)	(27.00)
NSE-20	1,501.16	(0.46)	(10.44)
NSE-25	2,390.68	(0.35)	(23.71)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.48	9.50	11.78	
Market Turnover (USD MN)	0.96	1.70	690.40	
Foreign Buys (%)	17.22	4.60	28.95	
Foreign Sales (%)	68.51	57.57	46.44	
Foreign Participation (%)	42.86	31.08	37.79	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	3.85	6.94	1,000
Uchumi	0.18	5.88	100
Home Afrika	0.29	3.57	6,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
anlam	6.14	(9.71)	800
Centum	8.08	(4.72)	273,200
Kenya Re	1.71	(3.39)	89,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.64	0.16	0.49	14.40	(0.35)
Equity	0.16	0.00	0.15	36.05	(2.17)
StanChart	0.02	0.00	0.01	163.25	(0.15)
KCB	0.02	-	0.00	19.10	(0.78)
NCBA	0.02	-	-	38.30	0.26

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.71	(0.67)	(17.94)
KES/RWF	8.16	0.21	(5.75)
KES/TSH	16.33	(0.02)	(13.67)
USD/USH	3,790.00	0.66	(1.98)
USD/RWF	1,250.78	(0.22)	(17.12)
USD/TSH	2,505.00	(0.00)	(7.28)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	895.22	-	(26.17)
USE LCI**	274.79	-	0.78
RSE RSI	113.02	(0.25)	3.40
RSE RASI	143.70	(0.06)	0.74
DSE DSEI**	1,736.15	(0.28)	(7.06)
DSE TSI**	4,295.86	(0.35)	11.18

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	21,416.34	3.86	96.00	(1.03)
BOBU	5,109.29	0.60	15.00	-
CQCIL	-	2.11	52.50	-
DFCU	-	10.05	249.91	-
MTN	640,457.11	6.83	170.00	-
NIC	-	0.25	6.10	-
NVL	-	6.15	153.00	-
SBU	-	1.30	32.44	-
UCL	-	0.52	13.00	-
UMEM	2,369,946.38	16.08	400.00	(2.87)

RSE				
BOK	18,086.84	36.17	295.00	-
BLR	-	21.09	172.00	(1.15)
IMR	3,237.24	5.40	44.00	-
CMR	-	16.19	132.00	-
MTNR	-	20.85	170.00	-

DSE**				
CRDB	42,712,534.06	27.86	455.00	-
NMB	15,782,300.54	277.97	4,620.00	(1.73)
TCCL	6,428,820.71	128.58	2,100.00	-
TICL	1,210,275.09	11.02	180.00	-
NICO	50,392.77	28.47	465.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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