

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH DECEMBER 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.74	(0.24)	(24.61)
GBP/KES	195.00	(1.48)	(31.34)
EUR/KES	167.77	(1.43)	(27.81)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.00	(1.13)	(27.83)
NSE-20	1,491.92	(0.62)	(10.99)
NSE-25	2,375.67	(0.63)	(24.19)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.35	9.46	11.65	
Market Turnover (USD MN)	0.27	0.96	690.73	
Foreign Buys (%)	1.61	17.22	28.94	
Foreign Sales (%)	36.10	68.51	46.43	
Foreign Participation (%)	18.86	42.86	37.78	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.50	8.70	200
TPS Eastern Africa	13.80	6.15	3,500
Centum	8.50	5.20	26,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi	38.05	(7.31)	55,200
Liberty	3.65	(5.19)	7,700
StanChart	155.50	(4.75)	3,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.07	0.00	0.04	14.10	(2.08)
CIC	0.03	-	-	2.30	0.44
NCBA	0.03	-	-	39.70	3.66
Co-op	0.03	-	0.01	11.15	(0.45)
BAT	0.02	-	-	410.00	0.24

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.55	(0.63)	(18.45)
KES/RWF	8.14	(0.18)	(5.92)
KES/TSH	16.33	(0.04)	(13.70)
USD/USH	3,775.01	0.40	(1.57)
USD/RWF	1,251.44	(0.05)	(17.18)
USD/TSH	2,510.02	(0.20)	(7.50)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	895.22	-	(26.17)
USE LCI**	274.79	-	0.78
RSE RSI	113.02	-	3.40
RSE RASI	143.70	-	0.74
DSE DSEI**	1,737.05	0.05	(7.01)
DSE TSI**	4,298.86	0.07	11.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	21,416.34	3.86	96.00	(1.03)
BOBU	5,109.29	0.60	15.00	-
CQCIL	-	2.11	52.50	-
DFCU	-	10.05	249.91	-
MTN	640,457.11	6.83	170.00	-
NIC	-	0.25	6.10	-
NVL	-	6.15	153.00	-
SBU	-	1.30	32.44	-
UCL	-	0.52	13.00	-
UMEM	2,369,946.38	16.08	400.00	(2.87)

RSE				
BOK	-	36.17	295.00	-
BLR	-	21.09	172.00	-
IMR	-	5.40	44.00	-
CMR	-	16.19	132.00	-
MTNR	-	20.85	170.00	-

DSE**				
NMB	29,042,887.07	279.30	4,540.00	0.44
TICL	24,624,612.60	11.64	180.00	5.56
TPCC	2,788,157.98	258.47	4,220.00	-
CRDB	1,905,406.21	27.87	455.00	-
DSE	90,287.02	101.67	1,820.00	(8.79)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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