

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.48	(0.06)	(0.89)
GBP/KES	153.52	0.31	(3.40)
EUR/KES	134.92	0.30	(2.79)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.64	1.37	0.13
NSE-20	1,656.20	(0.07)	(1.19)
NSE-25	3,145.05	0.96	0.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.98	15.76		16.12
Market Turnover (USD MN)	1.77	1.22		53.20
Foreign Buys (%)	78.27	50.86		28.53
Foreign Sales (%)	51.29	28.75		64.67
Foreign Participation (%)	64.78	79.60		47.81

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.60	9.27	1,100
NBV	3.48	8.41	11,400
TPS E.A	13.00	8.33	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	30.05	(3.06)	1,000
NCBA Group	35.00	(2.51)	21,400
WPP Scangroup	2.90	(2.36)	2,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.41	1.37	0.78	24.00	2.56
E.A Breweries	0.08	0.00	0.06	176.50	0.14
DTB Kenya	0.06	-	-	50.00	-
BAT Kenya	0.05	-	0.05	447.25	(0.56)
StanChart Bank	0.04	-	-	157.00	(0.16)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.63	(0.06)	(1.61)
KES/RWF	8.68	(0.07)	0.32
KES/TSH	18.78	(0.02)	(0.72)
USD/USH	3,688.00	0.00	0.77
USD/RWF	1,080.51	0.01	(1.18)
USD/TSH	2,338.00	(0.04)	(0.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,217.76	3.48	0.43
USE LCI**	277.99	1.40	1.95
DSE DSEI**	1,906.10	0.83	1.28
DSE TSI**	3,928.13	0.62	1.01

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	26,852.89	2.87	85.00	-
CQCIL	236,734.72	2.03	60.00	-
MTN	206,864.43	6.08	180.00	-
SBU	9,243,303.79	0.78	23.00	9.52
UCL	6,611.46	0.51	15.00	(11.76)
UMEM	558,716.22	10.13	300.00	-
DSE**				
CRDB	526,009.04	20.76	390.00	-
DCB	370,649.59	7.99	150.00	-
DSE	12,309.20	90.51	1,700.00	-
MCB	17,036.95	17.04	320.00	-
NICO	233,345.05	16.24	305.00	1.67
NMB	2,519,005.25	172.50	3,240.00	4.52
TCCL	266,734.81	53.24	1,000.00	(9.09)
TICL	20,967.17	7.45	140.00	-
TPCC	482,113.86	202.31	3,800.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 01 February 2023 in observance of Heroes Day.

RESEARCH DEPARTMENT

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