

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.52	(0.04)	(0.93)
GBP/KES	153.57	(0.04)	(3.44)
EUR/KES	135.56	(0.47)	(3.27)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.66	0.02	0.15
NSE-20	1,658.33	0.13	(1.06)
NSE-25	3,146.97	0.06	0.43

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.97	15.97		16.12
Market Turnover (USD MN)	1.98	1.76		55.19
Foreign Buys (%)	17.89	78.27		28.15
Foreign Sales (%)	58.46	51.29		64.44
Foreign Participation (%)	38.17	64.78		47.46

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	15.00	9.49	1,000
TPS E.A	14.20	9.23	500
Flame Tree	1.05	5.00	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.20	(9.09)	36,000
Unga Group	28.00	(6.82)	600
FAHARI I-REIT	6.40	(3.03)	1,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BAT Kenya	0.80	0.00	0.80	445.00	(0.50)
StanChart Bank	0.42	-	-	158.00	0.64
Safaricom	0.40	0.34	0.35	24.00	-
KCB Group	0.26	-	0.00	38.00	(0.26)
Equity Group	0.02	0.01	-	45.30	0.55

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.59	(0.12)	(1.72)
KES/RWF	8.69	0.06	0.38
KES/TSH	18.77	(0.08)	(0.80)
USD/USH	3,685.01	0.08	0.85
USD/RWF	1,081.54	(0.10)	(1.27)
USD/TSH	2,337.01	0.04	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,212.73	(0.41)	0.01
USE LCI**	274.09	(1.40)	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,906.75	0.03	1.32
DSE TSI**	3,949.36	0.54	1.56

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	278,580.34	6.08	180.00	-
NVL	506.88	5.07	150.00	-
SBU	4,467.83	0.71	21.00	(8.70)
UMEM	597,102.68	10.14	300.00	-

RSE				
BOK	-	31.20	271.00	-
BLR	13,701.15	19.57	170.00	-
IMR	4,144.89	5.18	45.00	-
CMR	-	13.82	120.00	-
MTNR	-	20.15	175.00	-

DSE**				
CRDB	2,100,130.01	21.31	400.00	2.56
DCB	79.92	7.99	150.00	-
NICO	16,251.41	16.25	305.00	-
NMB	2,574,751.17	175.83	3,300.00	1.85
SWALA	479.55	23.98	450.00	-
SWIS	62,386.24	70.33	1,320.00	-
TICL	74.60	7.46	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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