

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.59	(0.06)	(0.99)
GBP/KES	153.19	0.25	(3.18)
EUR/KES	136.41	(0.62)	(3.92)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.24	1.24	1.39
NSE-20	1,664.14	0.35	(0.71)
NSE-25	3,179.12	1.02	1.45

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	16.16	15.96		16.32
Market Turnover (USD MN)	1.20	1.97		56.40
Foreign Buys (%)	27.51	17.89		28.13
Foreign Sales (%)	34.36	58.46		63.80
Foreign Participation (%)	30.93	38.17		47.11

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	23.00	6.98	100
Uchumi	0.21	5.00	9,600
TotalEnergies	23.55	4.20	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	35.20	(8.93)	1,000
Williamson Tea	165.00	(5.71)	200
E.A.Cables Ltd	0.95	(5.00)	12,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.34	0.32	0.22	24.50	2.08
KCB Group	0.32	0.00	-	38.20	0.53
BAT Kenya	0.19	-	0.19	445.00	-
StanChart Bank	0.16	-	-	158.00	-
DTB Kenya	0.07	0.00	-	49.90	(0.20)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.58	(0.06)	(1.78)
KES/RWF	8.69	0.04	0.42
KES/TSH	18.77	0.03	(0.77)
USD/USH	3,685.01	0.00	0.85
USD/RWF	1,082.62	(0.10)	(1.37)
USD/TSH	2,339.01	(0.09)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,205.88	(0.56)	(0.55)
USE LCI**	274.10	0.00	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,918.09	0.59	1.92
DSE TSI**	3,985.10	0.90	2.48

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	78,509.34	6.09	180.00	-
NVL	524.07	5.24	155.00	3.33
RSE				
BOK	-	31.19	271.00	-
BLR	13,695.16	19.56	170.00	-
IMR	4,143.07	5.18	45.00	-
CMR	-	13.81	120.00	-
MTNR	-	20.14	175.00	-

DSE**				
CRDB	1,870,296.17	21.57	405.00	1.25
DCB	79.90	7.99	150.00	-
DSE	196,128.48	93.75	1,760.00	3.53
JATU	772.39	15.45	290.00	-
NMB	14,932,020.45	184.31	3,460.00	4.85
TCCL	532.68	53.27	1,000.00	-
TICL	15,064.19	7.46	140.00	-
TPCC	21,051.51	202.42	3,800.00	-
VODA	4,511.80	41.02	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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