

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.66	(0.05)	(1.04)
GBP/KES	152.76	0.28	(2.89)
EUR/KES	136.30	0.08	(3.83)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	129.34	0.08	1.47
NSE-20	1,671.69	0.45	(0.26)
NSE-25	3,189.70	0.33	1.79

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	16.17	16.15		16.33
Market Turnover (USD MN)	3.81	1.20		60.25
Foreign Buys (%)	71.98	27.51		30.94
Foreign Sales (%)	40.93	34.36		62.34
Foreign Participation (%)	56.45	30.93		47.70

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	4.99	8.48	26,400
NCBA Group	38.10	7.32	143,100
Sameer Africa	2.40	4.35	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.31	(8.82)	119,700
Trans-Century	1.16	(8.66)	2,000
Sanlam Kenya	7.86	(5.76)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.86	1.81	0.50	24.45	(0.20)
KCB Group	0.69	0.00	0.10	38.50	0.79
Equity Group	0.67	0.58	0.57	46.00	0.44
BAT Kenya	0.37	0.36	0.37	445.00	-
Centum	0.09	-	0.00	8.90	1.83

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.44	(0.46)	(2.23)
KES/RWF	8.68	(0.06)	0.37
KES/TSH	18.76	(0.05)	(0.82)
USD/USH	3,670.01	0.41	1.25
USD/RWF	1,082.61	0.00	(1.37)
USD/TSH	2,339.00	0.00	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALI**	1,211.67	0.48	(0.08)
USE LCI**	274.10	-	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,918.09	-	1.92
DSE TSI**	3,985.10	-	2.48

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	109,444.05	6.11	180.00	-
NVL	605.47	5.26	155.00	-
UMEM	1,576,442.69	10.19	300.00	-

RSE				
BOK	-	31.21	271.00	-
BLR	-	19.58	170.00	-
IMR	-	5.18	45.00	-
CMR	-	13.82	120.00	-
MTNR	-	20.15	175.00	-

DSE**				
CRDB	694,031.01	21.59	405.00	-
DCB	79.95	7.99	150.00	-
DSE	201,957.06	93.80	1,760.00	-
JATU	772.81	15.46	290.00	-
NICO	1,625.56	16.26	305.00	-
NMB	1,595,493.21	184.41	3,460.00	-
TICL	9,103.12	7.46	140.00	-
TPCC	24,100.88	202.53	3,800.00	-
YETU	271.81	27.18	510.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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