

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.80	(0.11)	(1.16)
GBP/KES	150.36	1.57	(1.28)
EUR/KES	134.56	1.27	(2.51)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.13	(0.94)	0.52
NSE-20	1,671.56	(0.01)	(0.27)
NSE-25	3,169.51	(0.63)	1.14

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	16.00	16.15		16.18
Market Turnover (USD MN)	2.59	3.81		62.87
Foreign Buys (%)	65.25	71.98		32.37
Foreign Sales (%)	13.81	40.93		60.32
Foreign Participation (%)	39.53	56.45		47.36

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	6.70	9.84	200
HF Group	3.50	7.03	19,500
Sanlam Kenya	8.32	5.85	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(10.00)	223,400
E.A.Cables	0.90	(8.16)	117,600
Longhorn	3.00	(4.46)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.47	1.00	0.06	38.50	-
Safaricom	0.69	0.65	0.07	24.00	(1.84)
BAT Kenya	0.12	-	0.12	445.00	-
Kenya Power	0.07	-	0.06	1.58	1.28
DTB Kenya	0.06	-	0.01	50.00	0.10

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.46	0.08	(2.15)
KES/RWF	8.68	(0.05)	0.32
KES/TSH	18.74	(0.11)	(0.93)
USD/USH	3,677.01	(0.19)	1.06
USD/RWF	1,083.30	(0.06)	(1.44)
USD/TSH	2,339.00	0.00	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,217.16	0.49	0.38
USE LCI	274.10	-	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,919.99	0.10	2.02
DSE TSI**	3,990.04	0.12	2.60

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	114,244.21	6.11	180.00	-
SBU	29,080.34	0.71	21.00	-
UMEM	156,805.78	10.18	300.00	-

RSE				
BOK	-	31.22	271.00	-
BLR	-	19.58	170.00	-
IMR	-	5.18	45.00	-
CMR	-	13.82	120.00	-
MTNR	-	20.16	175.00	-

DSE**				
CRDB	6,092,881.76	21.88	410.00	1.23
DCB	160,068.30	8.00	150.00	-
DSE	283,598.34	93.91	1,760.00	-
MKCB	416.18	41.62	780.00	-
NICO	19,528.33	16.27	305.00	-
NICO	2,551,339.24	184.61	3,460.00	-
TBL	5,815.81	581.58	10,900.00	-
TCCL	629,868.74	53.36	1,000.00	-
VODA	32,867.36	41.08	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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