

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.88	(0.06)	(1.22)
GBP/KES	149.90	0.31	(0.97)
EUR/KES	133.82	0.55	(1.95)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.26	0.10	0.62
NSE-20	1,678.64	0.42	0.15
NSE-25	3,173.77	0.13	1.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	16.00	15.99		16.20
Market Turnover (USD MN)	1.48	2.59		64.37
Foreign Buys (%)	51.34	65.25		32.81
Foreign Sales (%)	49.51	13.81		60.06
Foreign Participation (%)	50.42	39.53		46.26

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.34	6.25	8,100
Uchumi	0.19	5.56	1,600
Britam Holdings	5.38	3.46	50,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	6.16	(8.06)	2,600
Trans-Century	1.13	(5.04)	1,100
Car & General	34.00	(3.00)	1,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.26	0.22	-	38.50	-
BAT Kenya	0.22	0.05	0.22	445.00	-
E.A Breweries	0.22	0.20	0.15	179.75	0.84
Safaricom	0.22	0.17	0.19	24.00	-
Equity Group	0.20	0.11	0.17	45.00	(0.22)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.43	(0.12)	(2.27)
KES/RWF	8.69	0.06	0.38
KES/TSH	18.73	(0.06)	(0.99)
USD/USH	3,675.00	0.05	1.12
USD/RWF	1,084.64	(0.12)	(1.56)
USD/TSH	2,339.00	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,217.16	0.25	0.38
USE LCI**	274.10	-	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,921.59	0.08	2.10
DSE TSI**	3,994.80	0.12	2.73

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	114,244.21	6.11	180.00	-
SBU	29,080.34	0.71	21.00	-
UMEM	156,805.78	10.18	300.00	-

RSE				
BOK	-	31.20	271.00	-
BLR	-	19.57	170.00	-
IMR	3,626.73	5.18	45.00	-
CMR	1,381.61	13.82	120.00	-
MTNR	-	20.15	175.00	-

DSE**				
CRDB	3,346,902.85	22.16	415.00	1.22
DCB	168,234.55	8.01	150.00	-
DSE	57,039.74	92.90	1,740.00	(1.14)
NMB	216,502.85	184.73	3,460.00	-
TCCL	16,017.00	53.39	1,000.00	-
TPCC	29,417.89	202.88	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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