

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.98	(0.08)	(1.30)
GBP/KES	150.94	(0.69)	(1.67)
EUR/KES	134.14	(0.24)	(2.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.62	0.28	0.90
NSE-20	1,675.92	(0.16)	(0.01)
NSE-25	3,184.59	0.34	1.63

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	16.03	15.99		16.24
Market Turnover (USD MN)	1.04	1.48		65.43
Foreign Buys (%)	32.88	51.34		32.81
Foreign Sales (%)	34.99	49.51		59.66
Foreign Participation (%)	33.93	50.42		46.06

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	36.00	5.88	100
Nation Media	15.40	3.01	100
Trans-Century	1.15	1.77	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.31	(8.82)	136,600
E.A.Cables	0.82	(6.82)	27,200
NSE	6.58	(2.95)	40,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BAT Kenya	0.37	0.00	0.16	445.50	0.11
KCB Group	0.24	0.19	0.00	38.55	0.13
Safaricom	0.21	0.11	0.19	24.10	0.42
Co-operative Bank	0.08	0.00	-	12.30	(1.60)
E.A Breweries	0.03	0.03	0.00	180.00	0.14

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.36	(0.22)	(2.48)
KES/RWF	8.67	(0.14)	0.24
KES/TSH	18.70	(0.17)	(1.16)
USD/USH	3,670.01	0.14	1.25
USD/RWF	1,084.01	0.06	(1.50)
USD/TSH	2,337.01	0.09	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,218.68	0.12	0.50
USE LCI**	274.10	-	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,929.30	0.40	2.51
DSE TSI**	4,000.90	0.15	2.88

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	63,751.10	6.13	180.00	-
SBU	114,425.05	0.72	21.00	-
UMEM	3,743,333.72	10.22	300.00	-

RSE				
BOK	-	31.25	271.00	-
BLR	7,877,393.84	19.60	170.00	-
IMR	-	5.19	45.00	-
CMR	-	13.84	120.00	-
MTNR	-	20.18	175.00	-

DSE**				
CRDB	18,830,649.99	22.73	425.00	2.41
DCB	38,818.21	8.02	150.00	-
NMB	69,470,754.65	183.97	3,440.00	(0.58)
SWALA	240.66	24.07	450.00	-
SWIS	19,766.08	70.59	1,320.00	-
TCCL	424,093.65	53.48	1,000.00	-
TPCC	74,785.95	203.22	3,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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