

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	125.19	(0.09)	(1.47)
GBP/KES	151.60	0.30	(2.11)
EUR/KES	133.89	0.63	(2.00)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.91	(0.27)	0.35
NSE-20	1,680.96	0.54	0.29
NSE-25	3,177.93	(0.15)	1.41

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.92	15.96	16.15	
Market Turnover (USD MN)	0.36	2.14	67.96	
Foreign Buys (%)	13.00	26.98	32.52	
Foreign Sales (%)	22.80	31.75	58.57	
Foreign Participation (%)	17.90	29.37	45.38	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	6.98	8.72	6,400
Eveready E.A	0.73	7.35	200
Kakuzi	418.25	4.56	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	0.92	(8.00)	22,500
Unga Group	24.65	(5.19)	4,200
CIC Group	1.96	(2.97)	504,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.08	0.02	-	38.75	-
Safaricom	0.07	0.02	0.04	23.75	(0.63)
Co-operative Bank	0.07	-	-	12.50	(0.79)
BAT Kenya	0.04	0.00	0.03	445.00	-
Equity Group	0.01	0.00	-	45.55	(0.22)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.32	(0.09)	(2.64)
KES/RWF	8.66	(0.10)	0.13
KES/TSH	18.68	(0.17)	(1.28)
USD/USH	3,670.00	0.00	1.25
USD/RWF	1,084.63	0.01	(1.56)
USD/TSH	2,338.00	0.09	(0.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,211.28	0.16	(0.11)
USE LCI**	274.10	-	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,932.21	(0.01)	2.67
DSE TSI**	4,016.77	0.15	3.29

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	3,309.47	6.14	180.00	-
RSE				
BOK	31,278.86	31.28	271.00	-
BLR	5,886.43	19.62	170.00	-
IMR	2,596.95	5.19	45.00	-
CMR	-	13.85	120.00	-
MTNR	30,297.78	20.20	175.00	-
DSE**				
CRDB	8,200,090.49	23.02	430.00	1.18
DCB	57,177.97	8.03	150.00	-
DSE	2,981.38	93.17	1,740.00	-
NICO	113,018.38	17.13	320.00	3.23
NMB	1,562,338.63	184.19	3,440.00	-
SWIS	406,618.15	70.68	1,320.00	-
TCCL	1,808,212.72	58.90	1,100.00	3.77
TICL	3,748.15	7.50	140.00	-
VODA	412.30	41.23	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com