

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	125.27	(0.07)	(1.54)
GBP/KES	151.23	0.25	(1.86)
EUR/KES	133.81	0.06	(1.93)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.74	(0.13)	0.21
NSE-20	1,671.92	(0.54)	(0.25)
NSE-25	3,178.22	0.01	1.42

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.89	15.91	16.13	
Market Turnover (USD MN)	0.92	0.36	68.90	
Foreign Buys (%)	35.97	13.00	32.56	
Foreign Sales (%)	51.59	22.80	58.48	
Foreign Participation (%)	43.78	17.90	45.36	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.00	8.70	3,600
Longhorn	3.20	6.67	3,000
Sanlam Kenya	8.72	4.81	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	32.30	(8.50)	25,300
Eveready E.A	0.67	(8.22)	1,200
NSE	6.44	(7.74)	8,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.23	0.22	0.00	45.95	0.88
Safaricom	0.22	0.09	0.18	23.70	(0.21)
BAT Kenya	0.22	0.00	0.21	445.00	-
KCB Group	0.10	0.01	0.01	38.70	(0.13)
ABSA Bank	0.03	-	0.02	12.50	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.26	(0.20)	(2.84)
KES/RWF	8.66	0.01	0.14
KES/TSH	18.67	(0.03)	(1.31)
USD/USH	3,665.00	0.14	1.39
USD/RWF	1,085.43	(0.07)	(1.64)
USD/TSH	2,339.01	(0.04)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,215.93	0.38	0.28
USE LCI**	274.10	-	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,939.19	0.36	3.04
DSE TSI**	4,020.30	0.09	3.38

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	591,177.19	6.15	180.00	-

RSE				
BOK	31,277.05	31.28	271.00	-
BLR	5,886.09	19.62	170.00	-
IMR	2,596.80	5.19	45.00	-
CMR	-	13.85	120.00	-
MTNR	30,296.04	20.20	175.00	-

DSE**				
CRDB	10,852,051.56	23.30	435.00	1.16
DSE	1,863.83	93.19	1,740.00	-
NICO	476,723.51	18.48	345.00	7.81
NMB	595,098.33	184.24	3,440.00	-
PAL	214.23	21.42	400.00	-
SWIS	333,313.34	68.55	1,280.00	(3.03)
TCCL	2,417,412.91	55.70	1,040.00	(5.45)
TICL	177,894.30	7.50	140.00	-
TOL	69,625.95	34.81	650.00	-
TPCC	305,475.81	209.95	3,920.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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