

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	125.38	(0.09)	(1.63)
GBP/KES	153.11	(1.24)	(3.13)
EUR/KES	134.88	(0.80)	(2.76)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.85	0.09	0.30
NSE-20	1,677.22	0.32	0.07
NSE-25	3,183.55	0.17	1.59

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.89	15.87	16.15	
Market Turnover (USD MN)	3.81	0.92	72.77	
Foreign Buys (%)	31.05	35.97	32.48	
Foreign Sales (%)	67.87	51.59	58.98	
Foreign Participation (%)	49.46	43.78	45.57	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	35.00	8.36	100
Eveready	0.72	7.46	200
NSE	6.88	6.83	8,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	386.00	(6.99)	400
Longhorn	3.00	(6.25)	1,200
Bamburi	27.35	(5.20)	10,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.60	0.40	0.91	46.15	0.44
BAT	1.08	-	1.08	445.00	-
Safaricom	0.66	0.61	0.57	23.70	-
KCB Group	0.23	0.14	0.00	38.70	-
EABL	0.06	0.03	0.00	179.75	(0.28)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.19	(0.22)	(3.06)
KES/RWF	8.65	(0.17)	(0.04)
KES/TSH	18.66	(0.09)	(1.39)
USD/USH	3,660.01	0.14	1.52
USD/RWF	1,084.51	0.09	(1.55)
USD/TSH	2,339.01	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,214.60	(0.11)	0.17
USE LCI**	274.10	-	0.52
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,936.42	(0.14)	2.89
DSE TSI**	4,029.68	0.23	3.62

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	109,760.61	6.17	180.00	-
RSE				
BOK	-	31.33	271.00	-
BLR	-	19.65	170.00	-
IMR	13,006.38	5.20	45.00	-
CMR	-	13.87	120.00	-
MTNR	-	20.23	175.00	-
DSE**				
NMB	3,168,667.92	187.62	3,500.00	1.74
CRDB	2,636,288.39	23.05	430.00	(1.15)
SWIS	1,206,303.94	67.54	1,260.00	(1.56)
TCCL	902,589.12	61.11	1,140.00	9.62
TPCC	152,345.22	210.13	3,920.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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