

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	125.52	(0.11)	(1.74)
GBP/KES	151.31	1.17	(1.92)
EUR/KES	134.43	0.33	(2.41)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.66	(0.15)	0.15
NSE-20	1,676.47	(0.04)	0.02
NSE-25	3,184.26	0.02	1.62

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.85	15.87	16.12	
Market Turnover (USD MN)	3.90	3.81	76.74	
Foreign Buys (%)	30.15	31.05	32.36	
Foreign Sales (%)	87.24	67.87	60.44	
Foreign Participation (%)	58.69	49.46	46.25	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.11	8.82	6,100
Kakuzi	415.00	7.51	100
Bamburi Cement	28.45	4.02	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group Ltd	21.85	(8.77)	11,100
Britam Holdings	5.00	(4.94)	100,700
Limuru Tea Co.	400.00	(4.76)	1,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.88	0.98	2.84	23.60	(0.42)
BAT Kenya	0.42	0.14	0.42	445.00	-
Co-operative Bank	0.16	0.00	-	12.50	(0.79)
KCB Group	0.13	-	0.04	38.65	(0.13)
Equity Group	0.10	0.06	0.09	46.35	0.43

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.24	0.16	(2.90)
KES/RWF	8.66	0.11	0.07
KES/TSH	18.63	(0.11)	(1.50)
USD/USH	3,670.01	(0.27)	1.25
USD/RWF	1,086.91	(0.22)	(1.78)
USD/TSH	2,339.00	0.00	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,213.30	(0.11)	0.06
USE LCI**	273.25	(0.31)	0.21
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,938.37	0.10	3.00
DSE TSI**	4,029.68	-	3.62

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	46,529.13	6.12	179.00	(0.56)
NIC	-	0.17	5.00	-
NVL	-	5.30	155.00	-
SBU	438,134.46	0.72	21.00	-
UCL	-	0.51	15.00	-
UMEM	7,640,161.98	10.26	300.00	-

RSE				
BOK	-	31.30	271.00	-
BLR	-	19.63	170.00	-
IMR	12,992.26	5.20	45.00	-
CMR	-	13.86	120.00	-
MTNR	-	20.21	175.00	-

DSE**				
CRDB	866,207.47	23.08	430.00	-
DCB	16,083.50	8.05	150.00	-
NICO	81,926.85	20.12	375.00	-
NMB	177,272,351.62	187.83	3,500.00	-
SWIS	364,395.19	67.62	1,260.00	-
TPCC	193,538.69	210.37	3,920.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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