

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	125.63	(0.08)	(1.83)
GBP/KES	151.12	0.12	(1.79)
EUR/KES	134.35	0.06	(2.35)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	128.02	0.28	0.43
NSE-20	1,680.50	0.24	0.26
NSE-25	3,190.07	0.18	1.80

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.88	15.83	16.17	
Market Turnover (USD MN)	1.52	3.90	78.28	
Foreign Buys (%)	57.34	30.15	32.86	
Foreign Sales (%)	6.16	87.24	59.37	
Foreign Participation (%)	31.75	58.69	45.97	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Plc	3.79	8.29	63,700
Olympia Capital	2.62	7.82	100
BAT Kenya	479.75	7.81	9,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.51	(6.04)	4,200
Trans-Century	1.10	(5.98)	11,500
Eveready E.A	0.66	(4.35)	5,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Stanbic Holdings	0.80	0.80	-	111.00	0.45
Co-operative Bank	0.37	0.00	-	12.60	0.80
KCB Group	0.15	0.02	-	38.55	(0.26)
Equity Group	0.06	0.05	0.06	46.45	0.22
Safaricom	0.04	-	0.02	23.65	0.21

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.21	(0.08)	(2.98)
KES/RWF	8.65	(0.10)	(0.03)
KES/TSH	18.62	(0.08)	(1.58)
USD/USH	3,670.00	0.00	1.25
USD/RWF	1,086.72	0.02	(1.76)
USD/TSH	2,339.00	0.00	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,215.10	0.15	0.21
USE LCI**	273.25	-	0.21
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,939.88	0.08	3.08
DSE TSI**	4,034.97	0.13	3.76

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	10,269.19	2.05	60.00	-
MTN	141,607.64	6.13	179.00	-
SBU	5,029.03	0.72	21.00	-
UMEM	67,673.96	10.27	300.00	-

RSE				
BOK	-	31.33	271.00	-
BLR	-	19.65	170.00	-
IMR	13,005.18	5.20	45.00	-
CMR	-	13.87	120.00	-
MTNR	-	20.23	175.00	-

DSE**				
CRDB	2,246,621.14	23.36	435.00	1.16
DSE	91,772.25	93.45	1,740.00	-
NICO	2,571,896.53	20.95	390.00	4.00
NMB	825,057.60	187.98	3,500.00	-
SWIS	4,060.43	67.67	1,260.00	-
TCCL	163,542.03	61.23	1,140.00	-
TOL	15,011.79	34.91	650.00	-
TPCC	200,013.96	210.54	3,920.00	-
VODA	827.13	41.36	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com