

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	125.77	(0.11)	(1.94)
GBP/KES	150.26	0.57	(1.20)
EUR/KES	133.61	0.55	(1.78)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.11	(0.71)	(0.28)
NSE-20	1,671.20	(0.55)	(0.29)
NSE-25	3,164.81	(0.79)	0.99

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.75	15.86		16.05
Market Turnover (USD MN)	0.78	1.51		79.07
Foreign Buys (%)	26.61	57.34		32.79
Foreign Sales (%)	60.60	6.16		59.38
Foreign Participation (%)	43.61	31.75		45.94

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.95	9.76	100
E.A.Portland	6.60	9.63	100
Flame Tree	1.29	8.40	27,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Plc	3.43	(9.50)	66,900
Car & General	33.00	(8.33)	2,100
Nation Media	14.85	(4.19)	4,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.36	0.05	0.36	46.25	(0.43)
Safaricom	0.14	0.08	0.10	23.50	(0.63)
KCB Group	0.07	0.02	-	38.50	(0.13)
ABSA Bank	0.06	0.05	-	12.50	(0.40)
Carbacid	0.05	-	-	12.40	(0.40)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.18	(0.11)	(3.09)
KES/RWF	8.64	(0.07)	(0.10)
KES/TSH	18.60	(0.11)	(1.70)
USD/USH	3,670.01	(0.00)	1.25
USD/RWF	1,087.20	(0.04)	(1.80)
USD/TSH	2,339.01	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,215.10	0.15	0.21
USE LCI**	273.25	-	0.21
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,936.19	(0.19)	2.88
DSE TSI**	4,034.24	(0.02)	3.74

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	10,280.94	2.06	60.00	-
MTN	141,769.73	6.13	179.00	-
SBU	5,034.78	0.72	21.00	-
UMEM	67,751.42	10.28	300.00	-

RSE				
BOK	-	31.35	271.00	-
BLR	43,265.50	19.67	170.00	-
IMR	-	5.21	45.00	-
CMR	-	13.88	120.00	-
MTNR	16,195.64	20.24	175.00	-

DSE**				
CDRB	6,933,465.97	23.39	435.00	-
DCB	886,535.21	8.07	150.00	-
DSE	17,215.31	93.56	1,740.00	-
JATU	155.94	15.59	290.00	-
NICO	235,301.71	21.51	400.00	2.56
NMB	3,712,024.26	188.20	3,500.00	-
TCCL	5,123,936.68	59.15	1,100.00	(3.51)
TPCC	55,224.92	210.78	3,920.00	-
TTP	451.68	6.45	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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