

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	125.94	(0.13)	(2.08)
GBP/KES	151.52	(0.84)	(2.05)
EUR/KES	134.56	(0.72)	(2.51)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.12	0.01	(0.27)
NSE-20	1,673.78	0.15	(0.14)
NSE-25	3,168.48	0.12	1.11

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.73	15.73		16.05
Market Turnover (USD MN)	0.79	0.78		79.88
Foreign Buys (%)	11.13	26.61		32.57
Foreign Sales (%)	43.23	60.60		59.22
Foreign Participation (%)	27.18	43.61		45.75

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.70	7.87	100
Home Afrika	0.32	6.67	19,500
Nation Media	15.45	4.04	6,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	10.00	(9.09)	100
Eveready E.A	0.64	(8.57)	8,800
Sameer Africa	2.13	(7.39)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.29	0.00	0.19	23.45	(0.21)
Equity Group	0.12	0.02	0.11	46.25	-
KCB Group	0.07	-	-	38.50	-
BAT Kenya	0.07	0.04	0.03	463.25	(1.01)
Co-operative Bank	0.06	-	-	12.60	0.80

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.22	0.14	(2.96)
KES/RWF	8.64	(0.11)	(0.20)
KES/TSH	18.57	(0.13)	(1.82)
USD/USH	3,680.01	(0.27)	0.98
USD/RWF	1,087.46	(0.02)	(1.83)
USD/TSH	2,339.01	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,218.24	0.26	0.47
USE LCI**	273.25	-	0.21
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,937.68	0.08	2.96
DSE TSI**	4,038.95	0.12	3.86

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
UMEM	2,132,926.55	10.27	300.00	-

RSE				
BOK	-	31.38	271.00	-
BLR	-	19.69	170.00	-
IMR	-	5.21	45.00	-
CMR	-	13.90	120.00	-
MTNR	-	20.27	175.00	-

DSE**				
CRDB	1,809,195.02	23.69	440.00	1.15
DSE	39,534.60	93.68	1,740.00	-
NICO	846,643.80	21.00	390.00	(2.50)
NMB	1,440,281.91	188.44	3,500.00	-
TICL	21,953.25	7.81	145.00	-
TOL	349.97	35.00	650.00	-
VODA	1,243.73	41.46	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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