

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	126.08	(0.11)	(2.19)
GBP/KES	152.63	(0.73)	(2.80)
EUR/KES	134.46	0.08	(2.43)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.04	(0.06)	(0.34)
NSE-20	1,663.59	(0.61)	(0.75)
NSE-25	3,160.66	(0.25)	0.86

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.70	15.71		16.04
Market Turnover (USD MN)	2.59	0.79		82.52
Foreign Buys (%)	11.91	11.13		31.91
Foreign Sales (%)	50.64	43.23		58.94
Foreign Participation (%)	31.28	27.18		45.29

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	77.00	10.00	100
Olympia Capital	2.87	9.54	100
Car & General	36.25	6.62	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.46	(9.90)	1,100
Flame Tree	1.18	(9.23)	20,700
Sanlam Kenya	8.34	(7.13)	2,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.09	0.21	1.30	23.50	0.21
KCB Group	0.19	0.09	-	38.45	(0.13)
Co-operative Bank	0.12	-	-	12.70	0.79
Equity Group	0.07	0.00	-	46.00	(0.54)
NCBA Group	0.03	-	-	36.95	(0.14)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.27	0.16	(2.80)
KES/RWF	8.63	(0.08)	(0.28)
KES/TSH	18.55	(0.11)	(1.94)
USD/USH	3,690.00	(0.27)	0.71
USD/RWF	1,087.86	(0.04)	(1.86)
USD/TSH	2,339.00	0.00	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,205.34	(1.06)	(0.60)
USE LCI**	273.26	0.00	0.22
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,932.06	(0.29)	2.66
DSE TSI**	4,039.18	0.01	3.87

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	30,117.23	2.90	85.00	-
SBU	80,011.86	0.72	21.00	-
UCL	32,175.18	0.52	15.29	1.93
UMEM	7,862.02	10.25	300.00	-

RSE				
BOK	508,808.12	31.41	271.00	-
BLR	16,453,456.03	19.70	170.00	-
IMR	-	5.22	45.00	-
CMR	-	13.91	120.00	-
MTNR	-	20.28	175.00	-

DSE**				
CRDB	3,861,330.98	23.72	440.00	-
DSE	126,806.02	93.79	1,740.00	-
NICO	371,284.73	21.56	400.00	2.56
NMB	8,095,440.87	188.66	3,500.00	-
TCCL	199,225.95	59.29	1,100.00	-
TPCC	255,039.40	211.30	3,920.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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