

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	126.27	(0.15)	(2.35)
GBP/KES	152.60	0.02	(2.78)
EUR/KES	134.29	0.12	(2.31)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.58	(0.36)	(0.70)
NSE-20	1,653.10	(0.63)	(1.37)
NSE-25	3,151.66	(0.28)	0.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.62	15.68		15.99
Market Turnover (USD MN)	0.74	2.58		83.28
Foreign Buys (%)	49.29	11.91		32.07
Foreign Sales (%)	13.44	50.64		58.53
Foreign Participation (%)	31.37	31.28		45.16

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	10.95	9.50	1,000
Sanlam Kenya	8.98	7.67	200
Home Afrika	0.31	3.33	20,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.54	(9.93)	87,900
Liberty Kenya	4.72	(5.22)	3,800
KenGen	2.52	(3.82)	623,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
ABSA Bank	0.30	0.23	0.00	12.60	-
Safaricom	0.18	0.03	0.03	23.40	(0.43)
KCB Group	0.11	0.10	-	38.40	(0.13)
BAT Kenya	0.03	-	0.03	460.25	(0.75)
Centum	0.03	-	0.02	9.04	(0.44)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.38	0.39	(2.42)
KES/RWF	8.73	1.19	0.91
KES/TSH	18.52	(0.15)	(2.08)
USD/USH	3,710.01	(0.54)	0.18
USD/RWF	1,102.51	(1.35)	(3.24)
USD/TSH	2,339.01	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,207.50	0.18	(0.42)
USE LCI**	273.26	-	0.22
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,913.16	(0.98)	1.66
DSE TSI**	4,039.06	(0.00)	3.86

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	56,656.94	6.09	179.00	-
UMEM	47,171.58	10.21	300.00	-
RSE				
BOK	24,829.64	31.04	271.00	-
BLR	9,734.87	19.47	170.00	-
IMR	25,768.77	5.15	45.00	-
CMR	-	13.74	120.00	-
MTNR	10,021.19	20.04	175.00	-
DSE**				
CRDB	88,953.91	23.75	440.00	-
DCB	112,911.76	8.10	150.00	-
DSE	8,265.94	93.93	1,740.00	-
NICO	74,418.87	21.32	395.00	(1.25)
NMB	6,430,453.14	188.94	3,500.00	-
TCCL	113,656.73	59.38	1,100.00	-
TPCC	178,179.89	211.62	3,920.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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