

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	126.43	(0.13)	(2.48)
GBP/KES	152.12	0.32	(2.46)
EUR/KES	133.97	0.24	(2.06)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.47	(0.09)	(0.78)
NSE-20	1,655.14	0.12	(1.25)
NSE-25	3,150.31	(0.04)	0.53

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.59	15.60		15.97
Market Turnover (USD MN)	1.54	0.74		84.86
Foreign Buys (%)	2.98	49.29		31.53
Foreign Sales (%)	42.02	13.44		58.22
Foreign Participation (%)	22.50	31.37		44.74

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.78	9.45	4,900
Liberty Kenya	4.99	5.72	64,800
Uchumi	0.20	5.26	150,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	12.50	(9.42)	1,100
Kakuzi	382.50	(7.83)	700
Flame Tree	1.08	(7.69)	11,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.69	0.00	-	38.30	(0.26)
Bamburi Cement	0.64	-	0.57	27.00	(0.37)
Safaricom	0.11	0.03	0.07	23.35	(0.21)
StanChart Bank	0.02	0.01	-	163.00	-
Co-operative Bank	0.02	-	-	12.55	(0.79)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.47	0.29	(2.14)
KES/RWF	8.61	(1.42)	(0.53)
KES/TSH	18.50	(0.13)	(2.21)
USD/USH	3,725.51	(0.42)	(0.24)
USD/RWF	1,088.20	1.30	(1.90)
USD/TSH	2,339.01	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,214.45	0.58	0.15
USE LCI**	273.26	-	0.22
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,923.50	0.54	2.21
DSE TSI**	4,042.44	0.08	3.95

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	74,717.23	6.07	179.00	-
SBU	746,510.52	0.71	21.00	-
RSE				
BOK	-	31.49	271.00	-
BLR	-	19.75	170.00	-
IMR	-	5.23	45.00	-
CMR	-	13.94	120.00	-
MTNR	-	20.33	175.00	-

DSE**				
CRDB	19,771,537.26	24.05	445.00	1.14
DCB	28,695.44	8.65	160.00	6.67
DSE	189,984.05	94.05	1,740.00	-
NICO	405,664.71	21.35	395.00	-
NMB	3,135,726.06	189.18	3,500.00	-
SWIS	30,102.97	68.11	1,260.00	-
TCCL	1,021,130.24	55.13	1,020.00	(7.27)
TICL	78.38	7.84	145.00	-
TPCC	786,733.33	211.89	3,920.00	-
VODA	832.41	41.62	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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