

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH FEBRUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	126.61	(0.15)	(2.63)
GBP/KES	151.74	0.25	(2.20)
EUR/KES	133.89	0.06	(2.00)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.36	(0.88)	(1.66)
NSE-20	1,648.54	(0.40)	(1.64)
NSE-25	3,130.00	(0.64)	(0.12)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.50	15.56	15.91	
Market Turnover (USD MN)	2.11	1.54	87.03	
Foreign Buys (%)	19.20	2.98	31.22	
Foreign Sales (%)	24.73	42.02	57.39	
Foreign Participation (%)	21.96	22.50	44.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	13.75	10.00	607,900
Sameer Africa	2.31	7.44	3,100
E.A.Portland	7.00	6.71	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.60	(8.13)	5,200
Kapchorua Tea	130.00	(5.11)	100
BAT Kenya	459.25	(4.27)	13,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.62	0.32	0.43	23.00	(1.50)
Equity Group	0.09	-	-	45.60	(0.76)
TPS E.A	0.07	-	0.07	13.75	10.00
ABSA Bank	0.06	0.06	-	12.70	1.20
StanChart Bank	0.05	-	-	164.00	0.61

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.38	(0.29)	(2.43)
KES/RWF	8.60	(0.07)	(0.60)
KES/TSH	18.48	(0.10)	(2.31)
USD/USH	3,720.00	0.15	(0.09)
USD/RWF	1,089.01	(0.07)	(1.97)
USD/TSH	2,340.00	(0.04)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,212.05	(0.20)	(0.04)
USE LCI**	273.26	-	0.22
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,933.20	0.50	2.72
DSE TSI**	4,046.90	0.11	4.07

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	164,192.24	6.09	179.00	-
NIC	-	0.17	5.00	-
NVL	-	5.28	155.00	-
SBU	874,518.61	0.71	21.00	-
UCL	-	0.52	15.29	-
UMEM	347,873.59	10.21	300.00	-

RSE				
BOK	-	31.51	271.00	-
BLR	53,365.89	19.77	170.00	-
IMR	13,079.87	5.23	45.00	-
CMR	-	13.95	120.00	-
MTNR	-	20.35	175.00	-

DSE**				
CRDB	8,370,579.99	24.35	450.00	1.12
DCB	865.74	8.66	160.00	-
JATU	156.92	15.69	290.00	-
NICO	143,669.01	21.37	395.00	-
NMB	208,318.68	189.38	3,500.00	-
SWIS	6,817.70	68.18	1,260.00	-
TCCL	287,587.99	54.11	1,000.00	(1.96)
VODA	416.64	41.66	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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