

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3RD JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.42	(0.04)	(0.04)
GBP/KES	148.73	(0.18)	(0.18)
EUR/KES	131.66	(0.30)	(0.30)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.34	(0.10)	(0.10)
NSE-20	1,675.40	(0.04)	(0.04)
NSE-25	3,138.24	0.15	0.15

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.08	16.09		16.08
Market Turnover (USD MN)	0.27	4.02		0.27
Foreign Buys (%)	23.32	54.52		23.32
Foreign Sales (%)	42.34	95.93		42.34
Foreign Participation (%)	32.83	75.22		32.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.99	6.45	8,700
Home Afrika	0.34	6.25	13,700
NBV Plc	3.94	4.51	11,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Holdings	5.04	(10.00)	100
Uchumi Supermarkets	0.21	(8.70)	37,500
Bank of Kigali	30.00	(4.76)	74,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.11	0.06	0.08	24.05	(0.41)
Standard Chartered	0.03	-	-	145.00	1.58
Equity Group	0.02	0.00	0.02	45.05	1.24
Bank of Kigali	0.02	-	0.01	30.00	(4.76)
KCB Group	0.02	-	-	38.35	0.66

*Year-to-date refers to Market Capitalization as at 31st December 2021

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.18	0.23	0.23
KES/RWF	8.66	0.06	0.06
KES/TSH	18.91	(0.04)	(0.04)
USD/USH	3,725.01	(0.23)	(0.23)
USD/RWF	1,068.61	(0.06)	(0.06)
USD/TSH	2,334.00	0.04	0.04

EAC EQUITY MARKETS

Equity Indices**	Close	1-day	y-t-d
USE ALSI	1,213.79	0.10	0.10
USE LCI	272.67	-	-
RSE RSI	109.30	-	-
RSE RASI	142.64	-	-
DSE DSEI	1,882.09	0.01	0.01
DSE TSI	3,889.12	0.01	0.01

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	131,215.64	5.96	180.00	-
UCL	1,823.68	0.57	17.20	2.20

RSE**				
BOK	-	31.30	271.00	-
BLR	-	19.63	170.00	-
IMR	-	4.97	43.00	-
CMR	-	13.86	120.00	-
MTNR	-	20.21	175.00	-

DSE**				
CRDB	70,149,722.11	20.09	380.00	(3.80)
DSE	3,595.89	89.90	1,700.00	-
NICO	9,091.51	17.19	325.00	-
NMB	4,223,658.81	163.93	3,100.00	2.65
SWIS	11,168.40	69.80	1,320.00	-
TCCL	16,868.94	58.17	1,100.00	-
TPCC	201,528.25	195.66	3,700.00	-
VODA	6,514.90	40.72	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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