

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.44	(0.01)	(0.05)
GBP/KES	148.19	0.36	0.19
EUR/KES	130.65	0.77	0.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.94	(0.31)	(0.42)
NSE-20	1,685.71	0.62	0.57
NSE-25	3,129.56	(0.28)	(0.13)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.02	16.07		16.03
Market Turnover (USD MN)	3.53	0.27		3.81
Foreign Buys (%)	29.53	23.32		29.09
Foreign Sales (%)	95.10	42.34		91.30
Foreign Participation (%)	62.32	32.83		60.19

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	9.52	1,900
Express Kenya	4.87	5.18	2,800
WPP Scangroup	3.00	4.53	11,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	9.42	(9.86)	200
Sanlam Kenya	8.64	(9.81)	200
Liberty Kenya	4.59	(8.93)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.77	0.62	2.76	45.15	0.22
Safaricom	0.36	0.18	0.34	23.90	(0.62)
E.A Breweries	0.25	0.23	0.25	169.00	(0.59)
Co-operative Bank	0.05	0.00	0.00	12.10	-
StanChart Bank	0.03	-	0.00	149.25	2.93

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.10	(0.28)	(0.05)
KES/RWF	8.66	(0.01)	0.05
KES/TSH	18.89	(0.10)	(0.14)
USD/USH	3,715.01	0.27	0.04
USD/RWF	1,068.62	(0.00)	(0.06)
USD/TSH	2,332.00	0.09	0.13

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,215.21	0.12	0.22
USE LCI**	272.65	(0.01)	(0.01)
RSE RSI	109.30	-	-
RSE RASI	142.64	-	-
DSE DSEI**	1,889.31	0.38	0.39
DSE TSI**	3,888.71	(0.01)	(0.00)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	232,726.60	2.82	85.00	-
CQCIL	138,958.11	1.99	60.00	-
MTN	59,181,568.61	5.98	180.00	-
SBU	9,699.16	0.70	21.00	-
UCL	48,146.89	0.50	15.00	(12.79)
UMEM	170,577.56	9.17	276.00	0.36

RSE				
BOK	-	31.30	271.00	-
BLR	-	19.64	170.00	-
IMR	-	4.97	43.00	-
CMR	-	13.86	120.00	-
MTNR	-	20.22	175.00	-

DSE**				
CRDB	414,283.60	20.11	380.00	-
NICO	39,929.12	17.20	325.00	-
NMB	3,949,252.58	164.09	3,100.00	-
TBL	11,539.52	576.98	10,900.00	-
TICL	148,214.02	7.41	140.00	(9.68)
TPCC	31,342,554.36	195.85	3,700.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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