

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.48	(0.03)	(0.09)
GBP/KES	148.72	(0.36)	(0.17)
EUR/KES	131.01	(0.28)	0.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.32	0.30	(0.12)
NSE-20	1,699.48	0.82	1.39
NSE-25	3,146.09	0.53	0.40

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.06	16.02		16.08
Market Turnover (USD MN)	1.05	3.53		4.86
Foreign Buys (%)	54.42	29.53		34.57
Foreign Sales (%)	62.05	95.10		84.97
Foreign Participation (%)	58.23	62.32		59.77

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	7.46	9.71	100
Trans-Century	1.04	9.47	1,200
NBV Ltd	4.32	8.82	162,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	104.25	(9.94)	700
Sanlam Kenya	7.94	(8.10)	2,300
TotalEnergies	21.85	(7.61)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.59	0.55	0.59	45.35	0.44
ABSA Bank	0.28	-	-	12.05	(0.41)
Safaricom	0.05	0.00	0.04	23.90	-
StanChart Bank	0.05	0.01	0.01	148.75	(0.34)
Co-operative Bank	0.02	-	0.00	12.25	1.24

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.17	0.24	0.18
KES/RWF	8.66	0.06	0.11
KES/TSH	18.90	0.05	(0.09)
USD/USH	3,725.01	(0.27)	(0.23)
USD/RWF	1,069.59	(0.09)	(0.15)
USD/TSH	2,334.00	(0.09)	0.04

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,219.80	0.38	0.60
USE LCI**	272.65	-	(0.01)
RSE RSI	109.30	-	-
RSE RASI	142.64	-	-
DSE DSEI**	1,895.15	0.31	0.70
DSE TSI**	3,903.53	0.38	0.38

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	114,475.42	5.97	180.00	-
SBU	32,440.17	0.70	21.00	-
UCL	5,033.10	0.50	15.00	-
UMEM	62,562.79	9.15	276.00	-

RSE				
BOK	31,286.44	31.29	271.00	-
BLR	25,514.03	19.63	170.00	-
IMR	4,467.84	4.96	43.00	-
CMR	-	13.85	120.00	-
MTNR	2,020.34	20.20	175.00	-

DSE**				
CRDB	2,179,432.85	20.90	395.00	3.95
DCB	222.20	7.94	150.00	-
DSE	380,446.00	89.94	1,700.00	-
NMB	199,597.92	164.01	3,100.00	-
SWIS	18,157.29	69.84	1,320.00	-
TCCL	7,565.54	58.20	1,100.00	-
TPCC	3,301,351.74	195.75	3,700.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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