

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.55	(0.05)	(0.14)
GBP/KES	148.56	0.11	(0.06)
EUR/KES	131.09	(0.06)	0.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.85	(0.37)	(0.49)
NSE-20	1,705.33	0.34	1.74
NSE-25	3,154.48	0.27	0.67

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	16.00	16.06	16.02	
Market Turnover (USD MN)	1.37	1.05	6.24	
Foreign Buys (%)	36.94	54.42	35.09	
Foreign Sales (%)	31.31	62.05	73.15	
Foreign Participation (%)	34.12	58.23	54.12	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TotalEnergies	24.00	9.84	9,500
Trans-Century	1.13	8.65	104,100
NBV Ltd	4.66	7.87	420,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.50	(10.00)	5,500
Olympia Capital	2.72	(8.72)	2,600
Car & General	47.00	(2.49)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
ABSA Bank	0.64	0.32	-	12.05	-
Safaricom	0.39	0.17	0.36	23.50	(1.67)
NCBA Group	0.14	-	0.01	39.65	2.72
E.A Breweries	0.04	-	0.03	173.75	(0.29)
BAT Kenya	0.03	-	0.03	460.00	0.05

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	30.17	0.03	0.21
KES/RWF	8.66	(0.01)	0.10
KES/TSH	18.90	(0.01)	(0.10)
USD/USH	3,728.01	(0.08)	(0.31)
USD/RWF	1,070.07	(0.04)	(0.20)
USD/TSH	2,335.00	(0.04)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,218.49	(0.11)	0.49
USE LCI**	272.65	-	(0.01)
RSE RSI	109.30	-	-
RSE RASI	142.64	-	-
DSE DSEI**	1,905.01	0.52	1.22
DSE TSI**	3,912.13	0.22	0.60

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	6,257.79	31.29	271.00	-
BLR	-	19.63	170.00	-
IMR	-	4.96	43.00	-
CMR	-	13.85	120.00	-
MTNR	-	20.21	175.00	-

USE **				
MTN	42,615.69	5.97	180.00	-
SBU	74,883.68	0.70	21.00	-

DSE **				
CRDB	642,313.63	20.90	395.00	-
DSE	49,561.63	89.95	1,700.00	-
NICO	687.84	17.20	325.00	-
NMB	9,980,310.80	168.26	3,180.00	2.58
SWIS	8,800.14	69.84	1,320.00	-
TCCL	2,328.08	58.20	1,100.00	-
TICL	39,683.17	7.94	150.00	7.14
TPCC	12,457,531.07	190.48	3,600.00	(2.70)
TTP	63.49	6.35	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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