

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

9TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.59	(0.03)	(0.17)
GBP/KES	147.31	0.84	0.78
EUR/KES	130.17	0.70	0.83

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.69	(0.13)	(0.61)
NSE-20	1,710.71	0.32	2.06
NSE-25	3,157.30	0.09	0.76

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.97	15.99	16.00	
Market Turnover (USD MN)	1.68	1.37	7.92	
Foreign Buys (%)	52.77	36.94	38.85	
Foreign Sales (%)	64.81	31.31	71.37	
Foreign Participation (%)	58.79	34.12	55.11	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.33	9.91	2,100
Sanlam Kenya	8.72	9.82	100
E.A.Cables Ltd	0.98	8.89	54,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group Ltd	31.00	(3.13)	100
Liberty Kenya	4.57	(1.93)	70,000
NSE	6.86	(1.72)	2,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.71	0.43	0.52	23.35	(0.64)
Equity Group	0.49	0.42	0.46	45.50	(0.11)
NCBA Group	0.20	-	-	40.00	0.88
KCB Group	0.11	0.03	0.06	39.05	(0.38)
E.A Breweries	0.04	-	0.04	174.00	0.14

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	30.02	(0.52)	(0.31)
KES/RWF	8.66	0.01	0.11
KES/TSH	18.89	(0.03)	(0.13)
USD/USH	3,710.01	0.48	0.18
USD/RWF	1,070.51	(0.04)	(0.24)
USD/TSH	2,335.00	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,215.21	(0.27)	0.22
USE LCI**	271.03	(0.59)	(0.60)
RSE RSI	109.30	-	-
RSE RASI	142.64	-	-
DSE DSEI**	1,903.58	(0.08)	1.15
DSE TSI**	3,912.01	(0.00)	0.60

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	1,798.85	6.00	180.00	-
NIC	123,776.36	0.17	5.00	-
NVL	-	5.16	155.00	-
SBU	73,243.37	0.70	21.00	-
UCL	-	0.50	15.00	-
UMEM	864,249.76	9.19	276.00	-

RSE				
BOK	-	31.29	271.00	-
BLR	-	19.63	170.00	-
IMR	-	4.96	43.00	-
CMR	-	13.85	120.00	-
MTNR	-	20.20	175.00	-

DSE**				
CRDB	85,027.84	20.91	395.00	-
DCB	158.79	7.94	150.00	-
DSE	899.79	89.98	1,700.00	-
NICO	52,505.11	16.94	320.00	(1.54)
NMB	695,973.20	168.31	3,180.00	-
SWIS	11,877.16	69.87	1,320.00	-
TBL	5,769.21	576.92	10,900.00	-
TICL	793.93	7.94	150.00	-
TTP	609.74	6.35	120.00	-
VODA	407.55	40.75	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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