

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.65	(0.05)	(0.22)
GBP/KES	150.10	(1.89)	(1.10)
EUR/KES	132.21	(1.56)	(0.72)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.54	(0.91)	(1.51)
NSE-20	1,705.35	(0.31)	1.75
NSE-25	3,138.76	(0.59)	0.16

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	15.82	15.96		15.85
Market Turnover (USD MN)	3.35	1.68		11.28
Foreign Buys (%)	61.94	52.77		45.72
Foreign Sales (%)	71.37	64.81		71.37
Foreign Participation (%)	66.66	58.79		58.55

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.95	10.00	200
DTB Kenya	55.25	4.25	9,300
Sanlam Kenya	8.92	2.29	5,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	13.00	(6.47)	300
Home Afrika	0.33	(5.71)	141,800
Longhorn	3.02	(5.63)	18,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.26	1.24	1.25	45.50	-
Safaricom	1.03	0.18	0.87	22.95	(1.71)
E.A Breweries	0.72	0.65	0.26	172.25	(1.01)
Co-operative Bank	0.15	-	-	12.30	(0.81)
KCB Group	0.04	-	-	39.05	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.96	(0.18)	(0.49)
KES/RWF	8.66	(0.02)	0.09
KES/TSH	18.88	(0.05)	(0.18)
USD/USH	3,705.01	0.13	0.31
USD/RWF	1,070.83	(0.03)	(0.27)
USD/TSH	2,335.00	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,223.38	0.67	0.89
USE LCI**	276.38	1.97	1.36
RSE RSI	109.76	0.42	0.42
RSE RASI	142.77	0.09	0.09
DSE DSEI**	1,899.52	(0.21)	0.93
DSE TSI**	3,912.13	0.00	0.60

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	7,906,186.98	6.14	184.08	2.27
NIC	-	0.17	5.00	-
NVL	-	5.17	155.00	-
SBU	666,333.92	0.70	21.00	4.79
UCL	-	0.50	15.00	-
UMEM	1,038,613.82	9.34	280.00	-

RSE				
BOK	69,096.12	31.41	272.00	0.37
BLR	51,036.90	19.63	170.00	-
IMR	37,931.27	5.20	45.00	4.65
CMR	-	13.86	120.00	-
MTNR	52,537.99	20.21	175.00	-

DSE**				
CRDB	2,073,538.74	20.92	395.00	-
DCB	158.86	7.94	150.00	-
NICO	201,580.40	17.21	325.00	1.56
NMB	1,288,711.32	168.39	3,180.00	-
TPCC	758,912.12	190.63	3,600.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com