

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.78	(0.05)	(0.33)
GBP/KES	150.09	0.14	(1.10)
EUR/KES	132.93	(0.13)	(1.27)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	124.01	(0.83)	(2.71)
NSE-20	1,705.35	(0.16)	1.75
NSE-25	3,129.65	(0.25)	(0.13)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.61	15.74		15.66
Market Turnover (USD MN)	1.90	0.76		13.95
Foreign Buys (%)	36.53	27.17		43.45
Foreign Sales (%)	61.88	20.01		67.27
Foreign Participation (%)	49.21	23.59		55.36

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.35	9.38	4,000
Standard Group	10.30	7.29	500
WPP Scangroup	3.20	6.67	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.16	(9.24)	21,200
Car & General	45.00	(6.25)	600
E.A.Portland	7.50	(6.25)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.75	0.69	0.74	170.00	(0.87)
Safaricom	0.54	0.01	0.37	22.25	(1.77)
NCBA Group	0.38	-	0.01	39.95	1.01
Stanbic Holdings	0.07	-	0.00	108.50	-
BAT Kenya	0.03	-	0.03	451.00	(0.93)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.80	(0.37)	(1.05)
KES/RWF	8.66	0.06	0.12
KES/TSH	18.84	(0.18)	(0.41)
USD/USH	3,688.01	0.32	0.77
USD/RWF	1,072.29	(0.11)	(0.41)
USD/TSH	2,332.00	0.13	0.13

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,224.73	(18.24)	1.00
USE LCI**	272.90	(0.00)	0.08
RSE RSI	109.63	(0.12)	0.30
RSE RASI	142.74	(0.02)	0.07
DSE DSEI**	1,894.35	(0.43)	0.66
DSE TSI**	3,903.49	(0.38)	0.38

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	28,888,166.47	6.04	180.00	(0.01)
NIC	16,781.34	0.17	5.00	-
UMEM	46,987.75	9.40	280.00	-
RSE				
BOK	9,384.85	31.28	271.00	(0.37)
BLR	9,811.96	19.62	170.00	-
IMR	5,714.02	5.19	45.00	-
CMR	-	13.85	120.00	-
MTNR	-	20.20	175.00	-
DSE**				
CRDB	61,711,474.26	20.44	385.00	(3.75)
DSE	57,749.47	90.23	1,700.00	-
NICO	22,080.68	16.99	320.00	-
NMB	1,252,082.80	168.79	3,180.00	-
TPCC	1,921.44	192.14	3,620.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com