

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.89	(0.05)	(0.42)
GBP/KES	150.98	(0.25)	(1.69)
EUR/KES	133.93	(0.46)	(2.03)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	121.96	(1.05)	(4.32)
NSE-20	1,694.71	(0.03)	1.11
NSE-25	3,096.89	(0.61)	(1.17)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.34	15.50		15.40
Market Turnover (USD MN)	1.27	1.68		16.92
Foreign Buys (%)	59.25	39.10		44.21
Foreign Sales (%)	59.04	51.64		65.08
Foreign Participation (%)	59.14	45.37		54.65

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	4.55	100
Bamburi Cement	29.90	2.93	3,800
Centum Investment	8.58	2.88	24,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	9.54	(9.14)	200
Flame Tree	1.00	(9.09)	12,500
Olympia Capital	2.79	(7.00)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.60	0.57	0.43	46.50	(0.11)
Safaricom	0.34	0.18	0.29	21.55	(2.05)
KCB Group	0.15	0.00	-	38.50	(0.52)
Stanbic Holdings	0.04	-	-	108.75	-
E.A Breweries	0.04	-	-	172.00	(0.29)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	29.66	(0.33)	(1.50)
KES/RWF	8.67	0.10	0.14
KES/TSH	18.86	0.13	(0.33)
USD/USH	3,674.66	0.28	1.13
USD/RWF	1,073.52	(0.14)	(0.52)
USD/TSH	2,336.01	(0.17)	(0.05)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,223.16	0.30	0.87
USE LCI**	274.14	0.45	0.54
RSE RSI	109.76	0.12	0.42
RSE RASI	142.77	0.02	0.09
DSE DSEI**	1,894.31	(0.00)	0.65
DSE TSI**	3,898.67	(0.12)	0.25

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	105,316.18	6.07	180.00	-
SBU	151,645.43	0.71	21.00	-
UMEM	14,420,085.37	10.11	300.00	7.14

RSE				
BOK	43,946.91	31.39	272.00	0.37
BLR	78,476.63	19.62	170.00	-
IMR	-	5.19	45.00	-
CMR	-	13.85	120.00	-
MTNR	-	20.20	175.00	-

DSE**				
CRDB	11,105,779.28	20.15	380.00	(1.30)
DCB	875.09	7.96	150.00	-
NICO	172,365.33	17.24	325.00	1.56
NMB	200,696.89	168.65	3,180.00	-
TPCC	105,593.65	191.99	3,620.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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