

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	123.94	(0.04)	(0.46)
GBP/KES	151.17	(0.13)	(1.82)
EUR/KES	134.05	(0.09)	(2.12)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	120.67	(1.06)	(5.33)
NSE-20	1,689.07	(0.33)	0.77
NSE-25	3,075.90	(0.68)	(1.84)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.17	15.33	15.24	
Market Turnover (USD MN)	1.41	1.27	18.33	
Foreign Buys (%)	46.67	59.25	44.40	
Foreign Sales (%)	68.77	59.04	65.37	
Foreign Participation (%)	57.72	59.14	54.88	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.00	7.53	300
Flame Tree	1.06	6.00	300
Sameer Africa	2.27	5.09	1,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.08	(7.97)	600
Uchumi Supermarket	0.22	(4.35)	600
FAHARI I-REIT	6.20	(3.43)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.69	0.48	0.64	21.10	(2.09)
KCB Group	0.35	-	0.13	38.00	(1.30)
EABL	0.15	0.13	0.14	170.00	(1.16)
Kenya Power	0.09	-	-	1.50	(1.32)
Equity Group	0.05	0.04	0.05	46.20	(0.65)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.65	(0.03)	(1.53)
KES/RWF	8.69	0.28	0.43
KES/TSH	18.85	(0.04)	(0.38)
USD/USH	3,675.00	(0.01)	1.12
USD/RWF	1,077.01	(0.33)	(0.85)
USD/TSH	2,336.00	0.00	(0.04)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,223.16	-	0.87
USE LCI**	274.14	-	0.54
RSE RSI	109.76	-	0.42
RSE RASI	142.77	-	0.09
DSE DSEI**	1,891.72	(0.14)	0.52
DSE TSI**	3,898.67	-	0.25

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	59,796.63	6.07	180.00	-
SBU	94,055.75	0.71	21.00	-
UCL	34,249.00	0.51	15.00	-
UMEM	53,928.26	10.12	300.00	-

RSE				
BOK	-	31.30	272.00	-
BLR	2,009,206.51	19.56	170.00	-
IMR	-	5.18	45.00	-
CMR	-	13.81	120.00	-
MTNR	-	20.14	175.00	-

DSE**				
CRDB	3,240,278.66	20.16	380.00	-
NICO	25,865.91	17.24	325.00	-
TBL	80,966.93	578.34	10,900.00	-
DCB	875.46	7.96	150.00	-
NMB	15,185.28	168.73	3,180.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com