

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.01	(0.05)	(0.51)
GBP/KES	151.69	(0.35)	(2.17)
EUR/KES	134.29	(0.17)	(2.30)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	119.37	(1.08)	(6.35)
NSE-20	1,679.50	(0.57)	0.20
NSE-25	3,052.38	(0.76)	(2.59)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	14.99	15.16		15.06
Market Turnover (USD MN)	11.74	1.41		18.33
Foreign Buys (%)	62.65	46.67		44.40
Foreign Sales (%)	91.79	68.77		65.37
Foreign Participation (%)	77.22	57.72		54.88

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	420.00	9.02	100
Uchumi	0.23	4.55	300
TPS E.A	12.45	3.75	1,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	65.00	(9.72)	100
Home Afrika	0.32	(8.57)	361,700
Longhorn	3.02	(7.36)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	9.49	5.53	9.37	20.60	(2.37)
Equity Group	1.32	1.31	0.90	46.00	(0.43)
E.A Breweries	0.55	0.51	0.42	170.00	-
Co-operative Bank	0.13	-	-	12.30	-
BAT Kenya	0.09	-	0.09	450.00	(0.88)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.65	0.00	(1.53)
KES/RWF	8.68	(0.05)	0.37
KES/TSH	18.85	(0.01)	(0.38)
USD/USH	3,677.01	(0.05)	1.06
USD/RWF	1,077.00	0.00	(0.85)
USD/TSH	2,337.01	(0.04)	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,221.78	(0.11)	0.76
USE LCI**	274.11	(0.01)	0.53
RSE RSI	109.76	-	0.42
RSE RASI	142.77	-	0.09
DSE DSEI**	1,878.93	(0.68)	(0.16)
DSE TSI**	3,883.54	(0.39)	(0.14)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	38,989.52	18.28	542.00	(0.18)
MTN	8,722,374.14	6.07	180.00	-
SBU	24,929.85	0.71	21.00	-
UCL	6,220.83	0.51	15.00	-
UMEM	26,305.85	10.12	300.00	-

RSE				
BOK	-	31.32	272.00	-
BLR	-	19.57	170.00	-
IMR	-	5.18	45.00	-
CMR	-	13.82	120.00	-
MTNR	-	20.15	175.00	-

DSE**				
CRDB	33,689,468.57	20.16	380.00	-
DSE	1,132,551.54	90.21	1,700.00	-
JATU	153.88	15.39	290.00	-
NICO	6,898.20	17.25	325.00	-
NMB	2,392,422.59	164.50	3,100.00	(2.52)
TCCL	583.69	58.37	1,100.00	-
TPCC	53,016.37	192.09	3,620.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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