

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.05	(0.03)	(0.55)
GBP/KES	152.86	(0.77)	(2.96)
EUR/KES	133.82	0.35	(1.95)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	122.20	2.37	(4.13)
NSE-20	1,682.59	0.18	0.39
NSE-25	3,088.79	1.19	(1.43)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.35	14.98		15.43
Market Turnover (USD MN)	21.00	11.73		39.45
Foreign Buys (%)	10.55	62.65		26.28
Foreign Sales (%)	88.59	91.79		77.80
Foreign Participation (%)	49.57	77.22		52.04

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.10	10.00	100
Kenya Orchards	12.50	9.65	200
E.A.Cables	1.10	8.91	4,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.70	(7.22)	1,000
NBV Ltd	4.23	(2.76)	2,000
DTB Kenya	53.00	(2.75)	105,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	18.85	2.00	18.30	21.75	5.58
Equity Group	1.12	0.02	0.09	46.00	-
KCB Group	0.50	-	-	38.40	0.39
E.A Breweries	0.21	0.20	0.20	170.00	-
Co-operative Bank	0.18	0.00	-	12.30	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.67	0.05	(1.48)
KES/RWF	8.66	(0.25)	0.12
KES/TSH	18.84	(0.03)	(0.42)
USD/USH	3,680.01	(0.08)	0.98
USD/RWF	1,074.71	0.21	(0.63)
USD/TSH	2,337.00	0.00	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,226.70	0.40	1.16
USE LCI**	277.89	1.38	1.91
RSE RSI	109.63	(0.12)	0.30
RSE RASI	142.74	(0.02)	0.07
DSE DSEI**	1,883.20	0.23	0.06
DSE TSI**	3,880.85	(0.07)	(0.20)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	197,963.29	6.07	180.00	-
NIC	50.56	0.17	5.00	-
SBU	28,448,521.01	0.71	21.00	-
UMEM	41,697,931.94	10.11	300.00	-

RSE				
BOK	43,792.92	31.28	271.00	(0.37)
BLR	4,719,224.33	19.62	170.00	-
IMR	1,038.84	5.19	45.00	-
CMR	-	13.85	120.00	-
MTNR	-	20.20	175.00	-

DSE**				
CRDB	90,848.87	20.17	380.00	-
DCB	79.62	7.96	150.00	-
DSE	56,849.55	90.24	1,700.00	-
NMB	739,490.00	164.55	3,100.00	-
TCCL	389,241.58	53.08	1,000.00	(9.09)
TICL	36,970.78	7.43	140.00	(6.67)
TOL	11,976.62	36.63	690.00	-
TPCC	739,018.64	192.15	3,620.00	-
VODA	1,634.89	40.87	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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