

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.13	(0.03)	(0.61)
GBP/KES	153.36	(0.10)	(3.29)
EUR/KES	134.34	(0.10)	(2.34)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.67	1.13	(1.41)
NSE-20	1,692.91	0.56	1.00
NSE-25	3,142.22	0.86	0.27

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.77	15.60		15.87
Market Turnover (USD MN)	0.69	1.54		41.69
Foreign Buys (%)	50.43	27.09		26.71
Foreign Sales (%)	31.80	24.41		75.05
Foreign Participation (%)	41.12	25.75		50.88

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.33	10.00	4,700
Olympia Capital	2.70	7.14	100
Trans-Century	1.30	5.69	1,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	3.61	(9.75)	84,500
Eaagads Ltd	10.40	(7.96)	1,000
Express Kenya	4.53	(7.74)	15,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.42	0.34	0.09	23.00	2.00
BAT Kenya	0.11	0.00	0.11	450.00	(0.39)
KCB Group	0.03	-	0.00	38.40	-
Centum	0.03	-	-	8.44	0.96
Equity Group	0.02	0.01	0.01	45.95	(0.11)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.61	(0.18)	(1.68)
KES/RWF	8.66	(0.18)	0.09
KES/TSH	18.84	0.02	(0.44)
USD/USH	3,675.01	0.16	1.12
USD/RWF	1,075.01	0.16	(0.66)
USD/TSH	2,338.01	(0.04)	(0.13)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,214.79	0.07	0.18
USE LCI**	274.11	-	0.53
RSE RSI	109.57	-	0.25
RSE RASI	142.72	-	0.06
DSE DSEI**	1,877.05	(0.21)	(0.26)
DSE TSI**	3,879.40	(0.01)	(0.24)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	640.73	18.31	542.00	-
MTN	1,853,300.23	6.08	180.00	-
RSE				
BOK	-	31.41	272.00	-
BLR	-	19.63	170.00	-
IMR	49,361.48	5.20	45.00	-
CMR	-	13.86	120.00	-
MTNR	-	20.09	174.00	-

DSE**				
CRDB	40,332,449.55	20.17	380.00	-
DSE	640,172.65	90.25	1,700.00	-
JATU	153.96	15.40	290.00	-
MKCB	828.21	41.41	780.00	-
NICO	63,708.81	15.93	300.00	(7.69)
NMB	345,620.28	164.58	3,100.00	-
TCCL	584,528.32	53.09	1,000.00	-
TICL	148.65	7.43	140.00	-
TOL	57,629.93	34.51	650.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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