

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.17	(0.04)	(0.65)
GBP/KES	153.64	(0.19)	(3.49)
EUR/KES	135.01	(0.50)	(2.85)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.31	(0.29)	(1.69)
NSE-20	1,675.49	(1.03)	(0.04)
NSE-25	3,121.64	(0.65)	(0.38)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.72	15.77		15.82
Market Turnover (USD MN)	2.62	0.69		44.32
Foreign Buys (%)	34.53	50.43		27.18
Foreign Sales (%)	16.21	31.80		71.55
Foreign Participation (%)	25.37	41.12		49.36

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.30	8.65	200
New Gold ETF	2,350.00	8.55	5,100
Standard Group	10.30	7.29	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.25	(9.97)	319,000
Kapchorua Tea	100.00	(8.26)	100
NCBA Group	36.05	(5.63)	39,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.50	0.80	0.20	23.05	0.22
Equity Group	0.64	0.01	0.01	45.75	(0.44)
StanChart	0.23	-	0.00	155.00	0.49
BAT	0.10	0.00	0.10	450.00	-
New Gold ETF	0.10	0.10	0.10	2,350.00	8.55

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.61	0.02	(1.66)
KES/RWF	8.68	0.18	0.27
KES/TSH	18.82	(0.08)	(0.52)
USD/USH	3,677.00	(0.05)	1.06
USD/RWF	1,077.30	(0.21)	(0.88)
USD/TSH	2,337.01	0.04	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,213.99	(0.07)	0.12
USE LCI	274.11	-	0.53
RSE RSI	109.76	0.17	0.42
RSE RASI	142.77	0.04	0.09
DSE DSEI**	1,880.44	0.18	(0.08)
DSE TSI**	3,879.40	-	(0.24)

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	410,478.26	2.87	85.00	-
MTN	452,556.08	6.08	180.00	-
NVL	2,617.20	5.23	155.00	-
SBU	1,308,208.42	0.71	21.00	-
UMEM	5,065.55	10.13	300.00	-

RSE				
BOK	-	31.35	272.00	-
BLR	-	19.59	170.00	-
IMR	25,934.21	5.19	45.00	-
CMR	-	13.83	120.00	-
MTNR	40,342.10	20.17	175.00	0.57

DSE**				
CRDB	3,730,745.73	20.19	380.00	-
NICO	127,520.52	15.94	300.00	-
NMB	1,284,769.27	164.71	3,100.00	-
TICL	14,133.52	7.44	140.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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