

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.25	(0.06)	(0.71)
GBP/KES	152.99	0.43	(3.04)
EUR/KES	135.20	(0.14)	(3.00)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.63	1.05	(0.66)
NSE-20	1,675.07	(0.03)	(0.06)
NSE-25	3,139.06	0.56	0.17

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.88	15.71		15.99
Market Turnover (USD MN)	3.80	2.62		48.15
Foreign Buys (%)	24.82	34.53		26.99
Foreign Sales (%)	20.50	16.21		67.50
Foreign Participation (%)	22.66	25.37		47.24

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	13.70	9.60	500
Sameer Africa	2.24	5.66	3,600
E.A.Cables	1.02	3.03	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.01	(7.38)	3,200
NBV Ltd	3.01	(7.38)	600,200
Nation Media	15.05	(4.75)	10,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.45	0.47	0.36	23.55	2.17
Equity Group	0.90	0.28	0.36	45.70	(0.11)
E.A Breweries	0.20	0.19	0.00	167.25	(0.59)
I&M Group	0.12	-	0.00	17.00	-
NSE	0.02	-	0.02	6.42	(3.89)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.58	(0.11)	(1.77)
KES/RWF	8.68	0.09	0.36
KES/TSH	18.81	(0.06)	(0.58)
USD/USH	3,675.01	0.05	1.12
USD/RWF	1,078.95	(0.15)	(1.03)
USD/TSH	2,337.00	0.00	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,210.28	(0.31)	(0.19)
USE LCI**	274.11	-	0.53
RSE RSI	109.76	-	0.42
RSE RASI	142.77	-	0.09
DSE DSEI**	1,879.66	(0.04)	(0.12)
DSE TSI**	3,892.12	0.33	0.09

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	5,784,936.20	6.09	180.00	-
SBU	390,490.29	0.71	21.00	-
UCL	97,174.27	0.51	15.00	-
UMEM	940,219.49	10.14	300.00	-

RSE				
BOK	-	31.32	272.00	-
BLR	-	19.58	170.00	-
IMR	-	5.18	45.00	-
CMR	-	13.82	120.00	-
MTNR	-	20.15	175.00	-

DSE**				
CRDB	8,369,402.37	20.20	380.00	-
DSE	175,429.18	90.38	1,700.00	-
MBP	210.00	21.00	395.00	-
NICO	361,353.16	17.01	320.00	6.67
NMB	175,360.06	164.81	3,100.00	-
TBL	16,226.02	579.50	10,900.00	-
TCCL	2,126.61	53.17	1,000.00	-
TOL	106,920.51	34.56	650.00	-
TPCC	10,177,752.49	202.03	3,800.00	4.97
VODA	1,637.49	40.94	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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