

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.30	(0.04)	(0.75)
GBP/KES	153.13	(0.09)	(3.14)
EUR/KES	135.22	(0.01)	(3.01)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.81	(0.65)	(1.30)
NSE-20	1,665.87	(0.55)	(0.61)
NSE-25	3,128.78	(0.33)	(0.16)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.77	15.87		15.89
Market Turnover (USD MN)	0.75	3.80		48.90
Foreign Buys (%)	1.28	24.82		26.59
Foreign Sales (%)	29.17	20.50		66.90
Foreign Participation (%)	15.22	22.66		46.75

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.25	7.97	1,000
NBV	3.25	7.97	9,200
HF Group	3.26	4.82	14,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	40.40	(8.91)	6,800
E.A.Cables Ltd	0.93	(8.82)	10,100
E.A.Portland	6.38	(8.07)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Co-operative Bank	0.28	0.00	-	12.50	1.21
Safaricom	0.24	0.01	0.20	23.25	(1.27)
StanChart Bank	0.04	0.00	-	157.25	(0.32)
KCB Group	0.03	0.00	0.00	38.45	(0.26)
I&M Group	0.03	-	0.00	17.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.63	0.18	(1.60)
KES/RWF	8.68	(0.04)	0.32
KES/TSH	18.80	(0.04)	(0.62)
USD/USH	3,683.01	(0.22)	0.90
USD/RWF	1,079.01	(0.01)	(1.04)
USD/TSH	2,337.00	(0.00)	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,212.05	0.15	(0.04)
USE LCI**	274.11	-	0.53
RSE RSI	109.63	(0.12)	0.30
RSE RASI	142.74	(0.02)	0.07
DSE DSEI**	1,887.74	0.43	0.31
DSE TSI**	3,905.35	0.34	0.43

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	24,907.19	6.07	180.00	-
RSE				
BOK	9,365.60	31.22	271.00	(0.37)
BLR	401,465.32	19.58	170.00	-
IMR	3,628.74	5.18	45.00	-
CMR	-	13.82	120.00	-
MTNR	10,079.83	20.16	175.00	-
DSE**				
CRDB	2,285,694.34	21.01	395.00	3.95
JATU	154.24	15.42	290.00	-
NICO	49,464.66	16.49	310.00	(3.13)
NMB	233,638.10	164.88	3,100.00	-
TPCC	2,784,742.54	201.05	3,780.00	(0.53)
VODA	409.55	40.95	770.00	-

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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