

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.35	(0.04)	(0.79)
GBP/KES	154.21	(0.71)	(3.87)
EUR/KES	135.60	(0.28)	(3.30)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	126.07	0.21	(1.10)
NSE-20	1,674.24	0.50	(0.11)
NSE-25	3,137.01	0.26	0.11

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.80	15.76	15.92	
Market Turnover (USD MN)	0.58	0.75	49.49	
Foreign Buys (%)	8.53	1.28	26.38	
Foreign Sales (%)	36.84	29.17	66.55	
Foreign Participation (%)	22.69	15.22	46.46	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	110.00	10.00	100
Crown Paints	39.00	8.94	1,600
NBV Ltd	3.52	8.31	7,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	37.00	(8.42)	800
Liberty Kenya	4.80	(3.81)	100
Stanbic Holdings	112.00	(1.75)	11,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.21	0.00	0.05	45.40	(0.33)
Safaricom	0.12	0.03	0.09	23.25	-
E.A Breweries	0.06	0.01	0.02	172.00	1.93
KCB Group	0.05	0.01	0.00	38.50	0.13
BAT Kenya	0.04	0.00	0.04	449.25	0.06

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.59	(0.12)	(1.72)
KES/RWF	8.68	0.03	0.35
KES/TSH	18.77	(0.17)	(0.79)
USD/USH	3,680.00	0.08	0.98
USD/RWF	1,079.74	(0.07)	(1.10)
USD/TSH	2,334.00	0.13	0.04

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,890.09	0.12	0.43
DSE TSI**	3,900.64	(0.12)	0.30

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	31.21	271.00	-
BLR	-	19.58	170.00	-
IMR	4,664.23	5.18	45.00	-
CMR	-	13.82	120.00	-
MTNR	24,184.91	20.15	175.00	-
DSE**				
CRDB	2,180,431.12	20.78	390.00	(1.27)
NICO	124,627.06	17.05	320.00	3.23
NMB	706,722.57	165.16	3,100.00	-
TCCL	532.78	53.28	1,000.00	-
TPCC	15,104.21	201.39	3,780.00	-
VODA	41,434.02	41.02	770.00	-

*Local Currency

**Trading data for the previous day.

Note: The Uganda Securities Exchange (USE) remained closed on 26 January 2023 in observance of Liberation Day.

RESEARCH DEPARTMENT

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