

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.39	(0.03)	(0.82)
GBP/KES	154.00	0.14	(3.72)
EUR/KES	135.33	0.20	(3.09)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.54	(0.42)	(1.51)
NSE-20	1,666.03	(0.49)	(0.60)
NSE-25	3,127.13	(0.31)	(0.21)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.72	15.79		15.85
Market Turnover (USD MN)	0.69	0.58		50.18
Foreign Buys (%)	14.70	8.53		26.22
Foreign Sales (%)	28.98	36.84		66.03
Foreign Participation (%)	43.69	22.69		46.43

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	120.00	9.09	100
Williamson Tea	175.00	8.86	300
Umeme Ltd	9.56	7.66	3,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	3.03	(6.77)	4,600
E.A.Cables	0.95	(5.00)	2,700
Liberty Kenya	4.65	(3.12)	8,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Co-operative Bank	0.22	0.00	-	12.50	(0.79)
Safaricom	0.16	0.08	0.09	23.05	(0.86)
Equity Group	0.06	-	0.06	44.95	(0.99)
DTB Kenya	0.05	-	0.00	50.75	(0.98)
KCB Group	0.04	0.00	0.01	38.30	(0.52)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.62	0.10	(1.62)
KES/RWF	8.70	0.22	0.58
KES/TSH	18.80	0.18	(0.61)
USD/USH	3,685.00	(0.14)	0.85
USD/RWF	1,082.51	(0.26)	(1.36)
USD/TSH	2,339.00	(0.21)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,212.59	0.04	0.00
USE LCI**	274.11	-	0.53
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,889.13	(0.05)	0.38
DSE TSI**	3,903.94	0.08	0.39

USE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	8,320.87	2.87	85.00	-
MTN	63,798.98	6.08	180.00	-
SBU	73,037.07	0.71	21.00	-
UMEM	16,202.91	10.13	300.00	-

RSE

BOK	-	31.14	271.00	-
BLR	-	19.53	170.00	-
IMR	-	5.17	45.00	-
CMR	-	13.79	120.00	-
MTNR	-	20.11	175.00	-

DSE**

CRDB	446,817.10	20.74	390.00	-
NICO	127,635.13	15.95	300.00	(6.25)
NMB	197,834.46	164.86	3,100.00	-
TCCL	745,867.81	58.50	1,100.00	10.00
TPCC	1,851,845.39	201.03	3,780.00	(0.53)

Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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