

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31ST JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	124.40	(0.01)	(0.83)
GBP/KES	154.00	(0.00)	(3.72)
EUR/KES	135.33	(0.00)	(3.10)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	125.91	0.29	(1.22)
NSE-20	1,657.32	(0.52)	(1.12)
NSE-25	3,115.27	(0.38)	(0.59)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	15.77	15.72		15.90
Market Turnover (USD MN)	1.22	0.69		51.42
Foreign Buys (%)	50.86	14.70		26.81
Foreign Sales (%)	28.75	28.98		65.13
Foreign Participation (%)	79.60	43.69		47.22

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.29	3.20	27,300
Scangroup	2.97	2.41	9,800
Safaricom	23.40	1.52	1,940,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	3.21	(8.55)	43,700
Olympia Capital	2.61	(8.42)	10,600
Jubilee Holdings	182.50	(5.93)	7,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.61	0.30	0.27	44.00	(2.11)
Safaricom	0.36	0.31	0.00	23.40	1.52
EABL	0.05	-	0.04	176.25	1.00
KCB Group	0.04	-	0.02	38.10	(0.52)
BAT	0.02	-	0.01	449.75	1.30

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	29.65	0.07	(1.55)
KES/RWF	8.69	(0.18)	0.39
KES/TSH	18.79	(0.09)	(0.70)
USD/USH	3,688.01	(0.08)	0.77
USD/RWF	1,080.63	0.17	(1.19)
USD/TSH	2,337.01	0.09	(0.09)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,176.86	(2.95)	(2.95)
USE LCI**	274.16	0.02	0.55
RSE RSI	109.63	-	0.30
RSE RASI	142.74	-	0.07
DSE DSEI**	1,890.33	0.06	0.44
DSE TSI**	3,903.94	-	0.39

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
UMEM	6,988,139.93	10.12	300.00	-
SBU	211,571.86	0.71	21.00	-
UCL	28,671.95	0.57	17.00	13.33
CQCIL	26,531.34	2.02	60.00	-
BOBU	25,523.77	2.87	85.00	-

RSE				
BOK	-	31.20	271.00	-
BLR	-	19.57	170.00	-
IMR	5,698.50	5.18	45.00	-
CMR	-	13.81	120.00	-
MTNR	-	20.15	175.00	-

DSE**				
DCB	202,094.13	7.98	150.00	-
CRDB	214,350.73	20.76	390.00	-
NMB	1,177,075.24	165.02	3,100.00	-
TICL	20,963.71	7.45	140.00	-
NICO	31,939.02	15.97	300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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