

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3RD JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.57	(0.04)	(13.94)
GBP/KES	178.44	(0.66)	(20.19)
EUR/KES	153.34	(0.23)	(16.82)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	107.79	0.74	(15.44)
NSE-20	1,584.28	0.59	(5.48)
NSE-25	2,751.60	0.83	(12.19)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.94	11.85	13.61	
Market Turnover (USD MN)	1.11	0.87	477.61	
Foreign Buys (%)	32.02	49.37	24.57	
Foreign Sales (%)	41.43	61.16	35.49	
Foreign Participation (%)	36.72	55.26	30.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.10	9.17	100
Uchumi	0.26	8.33	5,100
Car & General	28.00	7.69	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	12.00	(9.09)	222,300
E.A.Cables	0.73	(7.59)	53,000
Eveready	1.35	(6.25)	1,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NMG	0.49	-	0.12	20.00	4.99
Equity	0.33	0.32	0.30	38.30	0.13
DTB	0.11	0.01	0.00	48.10	(3.51)
Safaricom	0.06	0.01	0.00	17.75	1.43
KCB	0.03	0.01	0.02	29.30	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.11	0.10	(13.30)
KES/RWF	8.26	0.13	(4.51)
KES/TSH	17.18	(0.04)	(9.19)
USD/USH	3,670.01	(0.14)	1.25
USD/RWF	1,161.53	(0.17)	(8.76)
USD/TSH	2,415.01	(0.00)	(3.43)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,017.68	0.90	(16.07)
USE LCI**	271.66	0.12	(0.37)
DSE DSEI**	1,800.04	(0.39)	(4.35)
DSE TSI**	4,091.81	(0.00)	5.22

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	11,081,040.62	6.51	170.00	0.22
SBU	677,800.16	1.00	26.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
TCCL	11,284,248.27	104.77	1,800.00	-
CRDB	1,041,349.97	27.36	470.00	-
NICO	327,002.22	26.19	450.00	2.27
TPCC	285,686.01	232.83	4,000.00	-
NMB	222,010.86	202.56	3,480.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 03 July 2023 in observance of Rwanda Independence Day.

RESEARCH DEPARTMENT

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