

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.67	(0.07)	(14.02)
GBP/KES	178.54	(0.06)	(20.25)
EUR/KES	153.49	(0.10)	(16.93)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.22	0.40	(15.10)
NSE-20	1,590.72	0.41	(5.09)
NSE-25	2,765.00	0.49	(11.76)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.98	11.93	13.66	
Market Turnover (USD MN)	2.87	1.11	480.88	
Foreign Buys (%)	48.33	32.02	24.73	
Foreign Sales (%)	50.56	41.43	35.60	
Foreign Participation (%)	49.45	36.72	30.30	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.94	9.67	4,500
Eveready	1.47	8.89	4,400
Flame Tree	1.30	8.33	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.51	(7.04)	2,100
Trans-Century	0.66	(2.94)	14,400
EABL	156.50	(2.19)	3,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.01	1.16	1.33	17.80	0.28
KCB	0.33	0.02	0.11	29.45	0.51
Equity	0.21	0.20	-	39.20	2.35
Stanbic	0.10	-	-	112.00	0.45
NMG	0.08	-	-	20.00	-

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.12	0.07	(13.24)
KES/RWF	8.25	(0.20)	(4.70)
KES/TSH	17.24	0.34	(8.88)
USD/USH	3,675.01	(0.14)	1.12
USD/RWF	1,160.01	0.13	(8.62)
USD/TSH	2,425.00	(0.41)	(3.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,020.16	0.24	(15.87)
USE LCI**	271.66	-	(0.37)
DSE DSEI**	1,801.80	0.10	(4.26)
DSE TSI**	4,097.35	0.14	5.36

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CQCIL	14,469.23	2.68	70.00	-
MTN	19,099.00	6.51	170.00	-
SBU	3,688.35	1.00	26.00	-
UMEM	3,739.03	16.84	440.00	-
DSE**				
CRDB	4,056,505.79	27.55	475.00	1.06
NMB	1,488,616.76	201.87	3,480.00	-
NICO	1,429,192.80	26.68	460.00	2.22
DCB	175,125.45	8.70	150.00	7.14
TPCC	17,170.87	232.04	4,000.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 04 July 2023 in observance of Liberation Day.

RESEARCH DEPARTMENT

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