

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

5TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.72	(0.04)	(14.06)
GBP/KES	179.01	(0.26)	(20.57)
EUR/KES	153.39	0.07	(16.85)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.00	(0.20)	(15.27)
NSE-20	1,598.14	0.47	(4.65)
NSE-25	2,772.94	0.29	(11.51)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	11.95	11.98		13.63
Market Turnover (USD MN)	1.28	2.87		482.34
Foreign Buys (%)	57.08	48.33		24.83
Foreign Sales (%)	13.80	50.56		35.53
Foreign Participation (%)	35.44	49.45		30.31

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	16.60	8.50	600
Car & General	30.00	7.14	300
Portland Cement	6.48	5.54	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	10.85	(8.82)	209,700
Eaagads	12.00	(8.40)	400
Uchumi	0.24	(7.69)	19,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Absa	0.54	0.53	-	12.10	0.83
Safaricom	0.30	0.06	0.01	17.70	(0.56)
Equity	0.12	0.08	0.09	39.25	0.13
KCB	0.08	0.01	0.07	29.30	(0.51)
BAT	0.05	0.04	-	440.75	(0.23)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.21	0.32	(12.97)
KES/RWF	8.25	0.01	(4.69)
KES/TSH	17.20	(0.24)	(9.10)
USD/USH	3,688.01	(0.35)	0.77
USD/RWF	1,160.50	(0.04)	(8.67)
USD/TSH	2,420.01	0.21	(3.64)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,012.57	(0.74)	(16.49)
USE LCI**	271.16	(0.18)	(0.55)
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,807.18	0.30	(3.98)
DSE TSI**	4,091.99	(0.13)	5.22

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	185,650.37	6.49	170.12	0.07
SBU	17,758.28	0.99	26.00	-
UMEM	92,013.35	16.41	430.00	(2.27)

RSE

BOK	-	34.68	286.00	-
BLR	-	21.22	175.00	-
IMR	-	5.46	45.00	-
CMR	-	16.01	132.00	-
MTNR	-	20.86	172.00	-

DSE**

CRDB	6,328,132.98	27.33	470.00	(1.05)
NICO	2,258,620.45	27.33	470.00	2.17
NMB	1,234,408.53	202.36	3,480.00	-
SWIS	965,581.01	87.23	1,500.00	-
TPCC	255,860.07	232.60	4,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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