

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.78	(0.04)	(14.11)
GBP/KES	179.06	(0.03)	(20.61)
EUR/KES	153.30	0.06	(16.78)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	108.81	0.75	(14.64)
NSE-20	1,612.98	0.93	(3.77)
NSE-25	2,804.69	1.14	(10.50)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.04	11.95	13.74	
Market Turnover (USD MN)	3.53	1.28	486.37	
Foreign Buys (%)	59.28	57.08	25.11	
Foreign Sales (%)	66.41	13.80	35.79	
Foreign Participation (%)	62.84	35.44	30.58	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga	18.20	9.64	500
Olympia	4.67	5.66	1,200
E.A. Cables	0.81	5.19	3,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.25	(10.00)	29,900
Umeme	10.05	(7.37)	870,000
NBV	3.31	(5.16)	25,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.32	1.77	2.04	17.85	0.85
Equity	0.45	0.17	0.21	39.85	1.53
KCB	0.32	0.00	0.09	29.15	(0.51)
StanChart	0.22	0.16	-	162.00	0.15
Umeme	0.06	-	-	10.05	(7.37)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.24	0.12	(12.86)
KES/RWF	8.26	0.17	(4.53)
KES/TSH	17.23	0.16	(8.95)
USD/USH	3,694.00	(0.16)	0.61
USD/RWF	1,163.02	(0.22)	(8.90)
USD/TSH	2,425.00	(0.21)	(3.86)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,026.76	1.40	(15.32)
USE LCI**	275.26	1.51	0.95
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,813.48	0.35	(3.64)
DSE TSI**	4,101.63	0.24	5.47

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	11,341.85	0.61	16.00	0.69
MTN	4,013,541.36	6.67	174.98	2.86
SBU	1,278,775.19	0.99	26.00	-

RSE				
BOK	-	34.62	286.00	-
BLR	105,918.10	21.18	175.00	-
IMR	-	5.45	45.00	-
CMR	-	15.98	132.00	-
MTNR	-	20.82	172.00	-

DSE**				
CRDB	5,433,109.63	27.29	470.00	-
SWIS	2,797,575.64	92.89	1,600.00	6.67
TPCC	1,611,624.83	239.18	4,120.00	3.00
TCCL	596,892.92	104.50	1,800.00	-
NICO	258,854.76	27.58	475.00	1.06

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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