

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7TH JULY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	140.92	(0.10)	(14.22)
GBP/KES	179.76	(0.39)	(21.08)
EUR/KES	153.31	(0.01)	(16.80)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	111.37	2.35	(12.63)
NSE-20	1,618.11	0.32	(3.46)
NSE-25	2,838.32	1.20	(9.42)

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	12.31	12.03		14.06
Market Turnover (USD MN)	2.51	3.53		489.24
Foreign Buys (%)	58.45	59.28		25.31
Foreign Sales (%)	51.52	66.41		35.88
Foreign Participation (%)	54.99	62.84		30.73

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia	5.10	9.21	300
Eaagads	13.10	9.17	1,000
Kakuzi	418.00	7.18	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	30.40	(8.02)	1,000
Sasini	29.00	(3.49)	4,200
Britam	5.10	(2.30)	13,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.02	0.72	1.00	40.00	0.38
KCB	0.93	0.58	0.09	29.15	-
Safaricom	0.42	0.16	0.19	18.90	5.88
Kenya Power	0.02	-	-	1.63	-
Absa	0.02	0.00	0.01	12.10	(1.63)

*Year-to-date refers to Market Capitalization as at 30th December 2022

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	26.22	(0.07)	(12.92)
KES/RWF	8.26	(0.02)	(4.54)
KES/TSH	17.35	0.73	(8.29)
USD/USH	3,695.01	(0.03)	0.58
USD/RWF	1,163.96	(0.08)	(8.99)
USD/TSH	2,445.00	(0.82)	(4.71)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,024.57	(0.21)	(15.50)
USE LCI**	271.80	(1.26)	(0.32)
RSE RSI	112.83	-	3.23
RSE RASI	143.65	-	0.71
DSE DSEI**	1,809.88	(0.20)	(3.83)
DSE TSI**	4,100.49	(0.03)	5.44

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTN	447,889.06	6.51	170.82	(2.38)
SBU	2,742,739.46	0.99	26.00	-
RSE				
BOK	3,587,248.93	34.63	286.00	-
BLR	-	21.19	175.00	-
IMR	-	5.45	45.00	-
CMR	-	15.98	132.00	-
MTNR	-	20.82	172.00	-
DSE**				
NMB	1,261,610.82	200.57	3,480.00	-
CRDB	730,130.49	27.09	470.00	-
NICO	389,276.49	27.38	475.00	-
TCCL	233,311.43	101.44	1,760.00	(2.22)
DSE	96,506.09	104.90	1,820.00	(1.09)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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